

Market Announcement

2 August 2021

Keybridge Capital Limited – Suspension of Class from Official Quotation (ASX: KBCPA)

Description

The Keybridge Capital Limited convertible redeemable promissory notes (CRPNs) will be suspended from quotation immediately under Listing Rule 17.2, at the request of KBC, in accordance with the timetable for holders to convert or have their CRPNs redeemed.

Please note the suspension applies to the CRPNs (ASX: KBCPA) only, and does not apply to other KBC quoted securities.

Issued by

James Gerraty

Senior Manager, Listings Compliance (Melbourne)

2 August 2021

James Gerraty
ASX Limited
Level 4, North Tower, Rialto
525 Collins Street
MELBOURNE VIC 3000

Dear James,

Keybridge Capital Limited (ASX:KBCPA) – Suspension from Official Quotation

Keybridge Capital Limited (**KBC**) refers to its ASX announcement dated 23 July 2021.

Please suspend Keybridge Capital Limited's Convertible Redeemable Promissory Note (**KBCPA**) from quotation immediately under Listing under Listing Rule 17.2.

Kind Regards,

Nicholas Bolton
Managing Director
Keybridge Capital Limited