



Announcement Summary

Entity name

LANTHANEIN RESOURCES LTD

Applicable security for the reorganisation

| | |
|--------|---|
| LNR | ORDINARY FULLY PAID |
| LNRAA | OPTION EXPIRING 21-AUG-2027 EX \$0.0068 |
| LNRAC | OPTION EXPIRING 31-DEC-2025 EX \$0.02 |
| LNRAD | OPTION EXPIRING 31-DEC-2025 EX \$0.03 |
| LN RAT | OPTION EXPIRING 01-MAR-2027 EX \$0.006 |

Announcement Type

New Announcement

Date of this announcement

7/7/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

6/8/2025

Record Date

7/8/2025

Issue Date

14/8/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

LANTHANEIN RESOURCES LTD

1.2 Registered Number Type

ABN

Registration Number

96095684389

1.3 ASX issuer code

LNR

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/7/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code****ASX +Security Description**

LNR

ORDINARY FULLY PAID

LNRAA

OPTION EXPIRING 21-AUG-2027 EX \$0.0068

LNRAC

OPTION EXPIRING 31-DEC-2025 EX \$0.02

LNRAD

OPTION EXPIRING 31-DEC-2025 EX \$0.03

LNRAT

OPTION EXPIRING 01-MAR-2027 EX \$0.006

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals



| Approval/Condition | Date for determination | Is the date estimated or actual? | Approval received/condition met? |
|---------------------------|------------------------|----------------------------------|----------------------------------|
| +Security holder approval | 1/8/2025 | Actual | |
| Comments | | | |
| | | | |

Part 3 - Consolidation or split timetable and details

3.1 +Record date

7/8/2025

3.2 Date of +security holder meeting

1/8/2025

3.2a Effective date of consolidation or split

4/8/2025

3.3 Last day for trading in the pre consolidation or split +securities

5/8/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

6/8/2025

3.5 Record date

7/8/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

8/8/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

14/8/2025

3.8 Trading starts on a normal T+2 basis

15/8/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

19/8/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

30

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

**4.2 Scrip fraction rounding**

Fractions rounded down to the nearest whole number or fractions disregarded

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

| ASX +Security Code | ASX +Security Description | | |
|---------------------------|---|--|------------------------|
| LNR | ORDINARY FULLY PAID | | |
| Quoted/unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Quoted | 2,810,181,546 | 93,672,718 | Estimated |
| ASX +Security Code | ASX +Security Description | | |
| LNRAA | OPTION EXPIRING 21-AUG-2027 EX \$0.0068 | | |
| Quoted/unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Unquoted | 73,200,000 | 2,440,000 | Estimated |
| ASX +Security Code | ASX +Security Description | | |
| LNRAC | OPTION EXPIRING 31-DEC-2025 EX \$0.02 | | |
| Quoted/unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Unquoted | 40,000,000 | 1,333,333 | Estimated |
| ASX +Security Code | ASX +Security Description | | |
| LNRAD | OPTION EXPIRING 31-DEC-2025 EX \$0.03 | | |
| Quoted/unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Unquoted | 40,000,000 | 1,333,333 | Estimated |
| ASX +Security Code | ASX +Security Description | | |
| LNRAT | OPTION EXPIRING 01-MAR-2027 EX \$0.006 | | |
| Quoted/unquoted | Number on issue pre consolidation or split | Number on issue post consolidation or split | Estimate/Actual |
| Unquoted | 100,000,000 | 3,333,333 | Estimated |

5.2 Exercise price of options

| ASX +Security Code | ASX +Security Description | |
|---------------------------|--|---|
| LNRAA | OPTION EXPIRING 21-AUG-2027 EX \$0.0068 | |
| Quoted/unquoted | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| Unquoted | 0.00680000 | 0.20400000 |



| | | |
|---------------------------|--|---|
| ASX +Security Code | ASX +Security Description | |
| LNRAC | OPTION EXPIRING 31-DEC-2025 EX \$0.02 | |
| Quoted/unquoted | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| Unquoted | 0.02000000 | 0.60000000 |
| ASX +Security Code | ASX +Security Description | |
| LNRAD | OPTION EXPIRING 31-DEC-2025 EX \$0.03 | |
| Quoted/unquoted | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| Unquoted | 0.03000000 | 0.90000000 |
| ASX +Security Code | ASX +Security Description | |
| LNRAT | OPTION EXPIRING 01-MAR-2027 EX \$0.006 | |
| Quoted/unquoted | Exercise price pre consolidation or split | Exercise price post consolidation or split |
| Unquoted | 0.00600000 | 0.18000000 |

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Additional information relating to the consolidation can be found in the Notice of Meeting dated 2 July 2025:
<https://www.asx.com.au/asx/v2/statistics/displayAnnouncement.do?display=pdf&idsId=02965069>

6.2 Additional information for inclusion in the Announcement Summary