



Announcement Summary

Entity name

UNITH LTD

Announcement Type

New announcement

Date of this announcement

Wednesday July 16, 2025

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
UNT	ORDINARY FULLY PAID	250,000,010	15/07/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

UNITH LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

13083160909

1.3 ASX issuer code

UNT

1.4 The announcement is

New announcement

1.5 Date of this announcement

16/7/2025



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

07-Jul-2025 08:41

Announcement Title

New - Proposed issue of securities -
UNT

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Unlisted Option exercisable at \$0.007 and expiring 28 Feb 2027 - 317,142,857

Unlisted Option exercisable at \$0.015 and expiring 28 August 2028 - 317,142,857

UNT ORDINARY FULLY PAID 14,285,704



Issue details

Number of +securities to be quoted

250,000,010

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 0.00700000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
UNT : ORDINARY FULLY PAID	1,478,785,424
UNTOA : OPTION EXPIRING 31-MAR-2026	172,157,510

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
UNTAE : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	121,500,000
UNTAG : PERFORMANCE RIGHTS	26,757,223
UNTAQ : OPTION EXPIRING 30-SEP-2024 EX \$0.023	170,976,183
UNTAB : OPTION EXPIRING 01-MAR-2025 EX \$0.04	1,740,000
UNTAC : OPTION EXPIRING 01-MAR-2026 EX \$0.05	1,740,000
UNTAD : OPTION EXPIRING 01-MAR-2027 EX \$0.06	2,200,000