



Announcement Summary

Entity name

KORE POTASH PLC

Announcement Type

New announcement

Date of this announcement

Thursday November 28, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
KP2	CHESS DEPOSITARY INTERESTS 1:1	3,562,138	26/11/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

KORE POTASH PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

**1.2 Registered number type**

ARBN

**Registration number**

621843614

**1.3 ASX issuer code**

KP2

**1.4 The announcement is**

New announcement

**1.5 Date of this announcement**

28/11/2024



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
13-Nov-2024 09:28	Update - Update - Proposed issue of securities - KP2	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
No





Issue details

**Number of +securities to be quoted**

3,562,138

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

GBP - Pound Sterling

GBP 0.02760000

**Any other information the entity wishes to provide about the +securities to be quoted**

Refer to Appendix 3B lodged on 13 November 2024.

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KP2 : CHESS DEPOSITARY INTERESTS 1:1	685,600,101

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
KP2AH : OPTION EXPIRING 15-APR-2027 EX GBP 0.001	35,000,000
KP2AA : ORDINARY FULLY PAID	3,670,390,730