

24 September 2021

Dear Shareholder,

**SIMONDS GROUP LIMITED – UPCOMING ANNUAL GENERAL MEETING**

Simonds Group Limited ACN 143 841 801 (ASX:SIO) will be holding its 2021 Annual General Meeting at 11am (AEDT) on Wednesday, 27<sup>th</sup> October 2021 ("Meeting").

Due to Covid-19 restrictions on public gatherings, and having regard to the temporary modifications to the *Corporations Act 2001* (Cth) ("Corporations Act") made by the *Treasury Laws Amendment (2021 Measures No. 1) Act 2021* ("Amendment Act"), the Meeting will be held virtually and there will not be a physical meeting that shareholders can attend or vote at in person.

Shareholders will be able to virtually attend and watch the proceedings of the Meeting (which will be broadcast as a live webinar), ask text-based and verbal questions and vote on resolutions using the online Lumi AGM platform. To join the Lumi AGM Meeting, please click on the following link and then enter the meeting: <https://web.lumiagm.com/309315392>

Further detail regarding the procedures to be followed by shareholders, including instructions for using these online platforms is set out in the formal notice of meeting for the Meeting ("Notice") and the Online Voting User Guide.

In accordance with the Corporations Act (as modified by the Amendment Act), the Company will not be dispatching physical copies of the Notice to shareholders. This means that:

To view the Notice or the Company's Annual Report and access the Lumi AGM online platforms (or Online Voting User Guide), please use the following link: <https://votingonline.com.au/sio2021>

- The Notice will also be available through the Company's announcement page on ASX website [www.asx.com.au](http://www.asx.com.au), search code "SIO".

**Simonds Group Limited**

Mailing address: Locked Bag 4002  
South Melbourne VIC 3205

Level 1, 570 St Kilda Road  
Melbourne VIC 3004

ABN 54 143 841 801 / ASX Code: SIO

Shareholders will be able to participate in the Meeting by:

- voting their shares, if possible, prior to the Meeting by lodging the proxy form attached to the Notice by no later than 11am AEDT on 25<sup>th</sup> October 2021;
- lodging questions relating to the business of the Meeting as set out in the Notice, if possible, in advance of the Meeting by emailing the questions to [company.secretary@simonds.com.au](mailto:company.secretary@simonds.com.au) by no later than 11 am AEDT on 25<sup>th</sup> October 2021; and/or
- attending and participating in the Meeting via the Lumi AGM online platform.

A representative of the Company's auditor will be available at the Meeting to answer questions relevant to the audit of the annual accounts for the year ended 30 June 2021.

The Company encourages shareholders to submit their votes and questions in advance of the Meeting by the deadlines set out above as this will provide the Company with the best opportunity to prepare for the Meeting. However, votes and questions may also be submitted during the Meeting using the Lumi AGM online platform. All voting in respect of resolutions put to the Meeting will be conducted on a poll.

If it becomes necessary or appropriate to make alternative arrangements to those set out in this Notice, the Company will announce alternative arrangements to the ASX. Shareholders are encouraged to check for announcements at the ASX website [www.asx.com.au](http://www.asx.com.au), search code "SIO".

If you are unable to access the materials for the Meeting online please contact our share registry Boardroom Pty Limited on [enquiries@boardroomlimited.com.au](mailto:enquiries@boardroomlimited.com.au) or 1300 737 760 (within Australia) or +61 2 9290 9600 (outside Australia) between 8:30am and 5:30pm (AEST) Monday to Friday, to arrange a copy.

The Company appreciates and thanks shareholders for their ongoing support.

Yours sincerely,



Rhett Simonds  
CEO & Executive Chairman  
Simonds Group Limited

Authorised for lodgement by Paul Taylor, Company Secretary and General Counsel.