

ASX release

15 March 2022

## Priority Shareholder Offer

Pioneer Credit Limited (ASX: PNC) refers to the Priority Shareholder Offer announced on 9 March 2022, providing Eligible Shareholders the opportunity to participate in an offer of shares and, subject to shareholder approval, attaching options on the same terms as the Placement announced to the market on 9 March 2022 ('**Priority Offer**').

Those terms are:-

1. Issue price for the shares will be \$0.55 per share; and
2. subject to shareholder approval, participants will receive an attaching 1-for-1 option at an \$0.80 exercise price, expiring on 31 March 2025.

The Company advises of a change of Record Date for the Priority Offer to Friday 25 March 2022. The updated indicative timetable for the completion of the Priority Offer is as follows:-

Indicative Timetable	
Record Date for the Priority Offer	Friday, 25 March 2022
Despatch of Notice of Meeting	On or around Tuesday, 29 March 2022
Prospectus lodged with ASIC & ASX	On or around Wednesday, 6 April 2022
Opening Date for Priority Offer	Thursday, 7 April 2022
General Meeting	On or around Thursday, 28 April 2022
Closing Date for Priority Offer	Friday 29 April 2022
DVP Settlement of any New Shares issued as a result of Oversubscriptions	On or around Tuesday, 3 May 2022
Issue of shares issued as result of Priority Offer and Placement Options	On or around Wednesday, 4 May 2022
Quotation of Listed Options (subject to ASX approval)	On or around Friday, 6 May 2022

Authorised by:  
Sue Symmons  
Company Secretary

**Investor and media enquiries:**

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**About Pioneer**

Pioneer Credit is an ASX-listed company (ASX: PNC) providing high quality, flexible, financial services support to help everyday Australians out of financial difficulty. Pioneer Credit has the trust of long-term vendor partners to do the right thing and respectfully support customers to achieve their financial independence.

Pioneer Credit has established a solid foundation to pursue further growth by leveraging its outstanding industry relationships, compliance record and customer-focused culture.

[www.pioneercredit.com.au](http://www.pioneercredit.com.au)