



ASX Announcement

17 June 2020

Change to Timetable for Proposed Share Purchase Plan

Dark Horse Resources Limited (ASX:DHR; **DHR, Dark Horse or Company**) wishes to advise that notwithstanding prior consultation and pre-clearance of the proposed SPP timetable, ASX Operations has now requested the following modifications (in bold):

Event	Date (2020)
Trading halt	Monday, 15 June 2020
Book build for Private Placement Offer	Monday, 15 June 2020 – Tuesday 16 June 2020
Announcement of Private Placement Offer	Wednesday, 17 June 2020
Trading halt lifted – trading resumes on ASX	Wednesday, 17 June 2020
Anticipated settlement of Placement Shares	Friday, 19 June 2020
Allotment and issue of Placement Shares	Monday, 22 June 2020
Record Date of SPP	7 PM AEST, Tuesday, 16 June 2020
Announcement Date	Wednesday, 17 June 2020
Dispatch of Offer to Eligible Shareholders	Thursday, 25 June 2020
Opening Date of the SPP	Thursday, 25 June 2020
Closing Date of the SPP	Wednesday, 15 July 2020
Issue and allotment of shares under the SPP	Tuesday, 21 July 2020
Quotation of shares under the SPP	Wednesday, 22 July 2020

This timetable is indicative only and is subject to change. DHR may alter the dates above, to withdraw or vary the SPP offer, or to accept applications for SPP shares received after the SPP closing date, in each case at DHR's absolute discretion, subject to the ASX Listing Rules and the Corporations Act. All references to time are to Australian Eastern Standard Time.

The Company apologises for any inconvenience caused.

This release was authorised by the Board of Directors

On behalf of the Board
Mr Karl Schlobohm
Company Secretary

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