

4 August 2022

ASX Announcement

Completion of Return of Capital

Auctus Investment Group ('AVC', 'Auctus', or 'the Company') is pleased to announce that further to its announcement of 6 June 2022 and the recent approval sought from shareholders at the Company's general meeting of shareholders held on 25 July 2022, the Company has now completed its Return of Capital (**Capital Return**) to shareholders who were registered on the Company's register at 7.00pm on Thursday 28 July 2022.

The Capital Return of \$0.05 (5 cents) per share has been processed to the nominated bank accounts of shareholders or by way of a cheque sent out to your registered address.

The Company wishes to thank all shareholders for their ongoing support of the Company.

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About Auctus

Auctus Investment Group Limited ('Auctus') is an ASX listed global investment manager with in-excess of A\$527M Assets Under Management (AUM), focusing on opportunities across private equity, infrastructure and private real estate. Our core investment thesis is investing in sectors with strong tailwinds and potential to scale. Auctus provides access to these private market investments for wholesale, Family Office and sophisticated investors.

This announcement has been authorised for release by the Board of AVC.

For shareholder enquiries please contact:

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