



Announcement Summary

**Entity name**  
SOMERSET MINERALS LIMITED

**Announcement Type**  
New announcement

**Date of this announcement**  
Friday July 11, 2025

**The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B  
**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SMM	ORDINARY FULLY PAID	6,666,667	11/07/2025

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

SOMERSET MINERALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

625645338

### 1.3 ASX issuer code

SMM

### 1.4 The announcement is

New announcement

### 1.5 Date of this announcement

11/7/2025



Part 2 - Type of Issue

**2.1 The +securities to be quoted are:**  
+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
22-Apr-2025 08:56	New - Proposed issue of securities - SMM	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**  
Yes

**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

Free-attaching options exercisable at 2.4c expiring 30 September 2029



### Placement Details

SMM : ORDINARY FULLY PAID

## 11/7/2025

### Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

6,666,667

**Are the +securities being issued for a cash consideration?**

Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00900000

**Any other information the entity wishes to provide about the +securities to be quoted**

Director Participation in the Placement, approved by shareholders at the Company's General Meeting on 12 June 2025.

Part 4 - Issued capital following quotation

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SMM : ORDINARY FULLY PAID	645,080,515
SMMO : OPTION EXPIRING 05-SEP-2025	32,111,016

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
SMMAAB : OPTION EXPIRING 30-NOV-2027 EX \$0.05	48,544,077
SMMAAC : PERFORMANCE RIGHTS	23,557,551
SMMAZ : OPTION EXPIRING 12-SEP-2025 EX \$0.60	320,000
SMMAA : OPTION EXPIRING 30-SEP-2029 EX \$0.024	190,499,977