

Tribeca

**Tribeca
Investment
Partners Pty Ltd**

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www.tribecaip.com.au
ABN 64 080 430 100 AFSL 239070

To: The Company Secretary
Organisation: General Mining Corporation
Fax: 08 9227 8178
From: Kylie Osgood
Pages: 4 (Including cover sheet)
Date: 10 June 2016
Re: Notice of initial substantial holder

Message:

Please find attached our Notice of Initial Substantial holder as lodged with the ASX today.

Regards



Kylie Osgood
Chief Operating Officer and Company Secretary

Form 603Corporations Act 2001
Section 671B**Notice of initial substantial holder**To Company Name/Scheme General Mining Corporation LimitedACN/ARSN 95 125 721 075**1. Details of substantial holder (1)**Name Tribeca Investment Partners Pty LtdACN/ARSN (if applicable) 64 080 430 100The holder became a substantial holder on 09/06/16**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in on the date the substantial holder became a substantial holder are as follows:

Class of securities (4)	Number of securities	Person's votes (5)	Voting power (6)
Ordinary	20,199,122	20,199,122	6.35%

3. Details of relevant interests

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest (7)	Class and number of securities
Tribeca Investment Partners Pty Ltd	Investment Manager managing equities on behalf of individually managed clients.	Ordinary 20,199,122

4. Details of present registered holders

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Class and number of securities
Tribeca Investment Partners Pty Ltd	Various custodian nominee companies	Various clients of Investment Manager	20,199,122

5. Consideration

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration (9)		Class and number of securities
	Refer Annexure A	Cash	Non-cash	

6. Associates

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association

7. Addresses

The addresses of persons named in this form are as follows:

Name	Address
Tribeca Investment	Level 23, 1 O'Connell Street, Sydney
Partners Pty Ltd	NSW 2000

Signature

print name Kylie Osgood

capacity Company Secretary

sign here



date 10 / 06 / 16

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 7 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (3) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The total number of votes attached to all the voting shares in the company or voting interests in the scheme (if any) that the person or an associate has a relevant interest in.
- (6) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (7) Include details of:
 - (a) any relevant agreement or other circumstances by which the relevant interest was acquired. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.

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Annexure A Consideration

Holder of relevant interest	Date of acquisition	Consideration - cash	Class and Number of securities	
Tribeca Investment Partners Pty Ltd	10/02/16	\$19,485.47	ordinary	79,022
Tribeca Investment Partners Pty Ltd	15/02/16	\$19,137.30	ordinary	73,986
Tribeca Investment Partners Pty Ltd	1/03/16	\$58,309.18	ordinary	197,593
Tribeca Investment Partners Pty Ltd	2/03/16	\$72,446.67	ordinary	236,052
Tribeca Investment Partners Pty Ltd	22/03/16	\$105,787.54	ordinary	281,733
Tribeca Investment Partners Pty Ltd	30/03/16	\$78,217.57	ordinary	199,000
Tribeca Investment Partners Pty Ltd	12/04/16	\$37,583.54	ordinary	68,900
Tribeca Investment Partners Pty Ltd	14/04/16	\$1,594,372.52	ordinary	3,000,000
Tribeca Investment Partners Pty Ltd	14/04/16	\$68,730.42	ordinary	128,255
Tribeca Investment Partners Pty Ltd	20/04/16	\$75,863.42	ordinary	107,300
Tribeca Investment Partners Pty Ltd	21/04/16	\$379,418.13	ordinary	534,692
Tribeca Investment Partners Pty Ltd	22/04/16	\$70,468.01	ordinary	102,700
Tribeca Investment Partners Pty Ltd	27/04/16	\$133,957.20	ordinary	242,991
Tribeca Investment Partners Pty Ltd	27/04/16	\$58,782.97	ordinary	103,094
Tribeca Investment Partners Pty Ltd	28/04/16	\$4,165.59	ordinary	7,378
Tribeca Investment Partners Pty Ltd	29/04/16	\$41,488.02	ordinary	74,100
Tribeca Investment Partners Pty Ltd	2/05/16	\$44,617.16	ordinary	85,239
Tribeca Investment Partners Pty Ltd	2/05/16	\$102,944.93	ordinary	212,641
Tribeca Investment Partners Pty Ltd	3/05/16	\$21,021.84	ordinary	37,600
Tribeca Investment Partners Pty Ltd	5/05/16	\$51,987.64	ordinary	100,001
Tribeca Investment Partners Pty Ltd	6/06/16	\$71,368.34	ordinary	124,851
Tribeca Investment Partners Pty Ltd	16/06/16	\$27,201.91	ordinary	42,800
Tribeca Investment Partners Pty Ltd	18/06/16	\$34,589.01	ordinary	55,000
Tribeca Investment Partners Pty Ltd	20/06/16	\$60,566.55	ordinary	100,000
Tribeca Investment Partners Pty Ltd	23/05/16	\$151,884.61	ordinary	249,423
Tribeca Investment Partners Pty Ltd	24/05/16	\$220,524.49	ordinary	361,829
Tribeca Investment Partners Pty Ltd	25/05/16	\$97,414.53	ordinary	163,796
Tribeca Investment Partners Pty Ltd	30/05/16	\$1,709,192.18	ordinary	2,263,318
Tribeca Investment Partners Pty Ltd	9/06/16	\$4,743,007.51	ordinary	5,500,000