



BRIDGE GLOBAL
CAPITAL MANAGEMENT LIMITED

ABN 29 133 256 603

19 May 2015

Dear Shareholder,

Your Company has received a Conditional Approval for Reinstatement from the Australian Stock Exchange. The Conditions required are normal for a Company seeking reinstatement. Bridge Global would expect to be trading on the ASX by the time the series of outstanding AGM's contained in the attached booklet are held.

Your Company went into Trading Halt and suspension in April of 2009 when it was placed in Administration. The Company has remained listed on the ASX, albeit suspended, since that time. It has not had the financial capacity to have outstanding accounts audited, but it retained the obligation to finalise all outstanding accounts, and to hold all outstanding AGM's.

The holding of these outstanding AGM's will bring the Company up to date with outstanding matters at ASIC and ASX and will allow it to continue its new life as a new listed financial services company.

Within the booklet are proxy forms for the AGM's for each year. These proxy forms are in pink and can be torn from the booklet. If filling in your proxies please take time to fill in each form and return it to the address shown.

We look forward to meeting you at the AGM.

Yours sincerely,

Simon Lill
Chairman