



KYCKR LIMITED ABN 38 609 323 257

25 October 2022

## ASX ANNOUNCEMENT

### Scheme of Arrangement Legally Effective

Kyckr Limited (ASX: KYK) (**Kyckr** or **Company**) refers to the announcement made earlier today and confirms that it has lodged an office copy of the orders made by the Supreme Court of New South Wales (**Court**) approving the scheme of arrangement under which RealWise KYK AV Pty Ltd (**RealWise**) will acquire 100% of Kyckr's shares (other than any shares held by RealWise or any of its wholly-owned entities) (**Scheme**) with the Australian Securities and Investments Commission (**ASIC**).

Unless otherwise indicated, capitalised terms used in this announcement have the meaning given to them in the Scheme Booklet dated 13 September 2022.

### Lodgement of Court Orders and Suspension of Trading

An office copy of the Court orders lodged with ASIC is attached to this announcement as **Annexure A**.

The Scheme is now legally effective, and it is expected that quotation of the Kyckr Shares on the ASX will be suspended from the close of trading today (Tuesday, 25 October 2022).

### Payment of Scheme Consideration

Kyckr Shareholders who are on the Kyckr Share Register at the Scheme Record Date of 7.00pm (AEDT) on 28 October 2022 will receive the Scheme Consideration of \$0.08 per Kyckr Share.

All payments will be made by electronic means to the Kyckr Shareholder's nominated bank account, as advised to the Kyckr Share Registry (or to Kyckr via an appropriate authority). Where Kyckr Shareholders have not nominated a bank account, payment will be made by Australian dollar cheque sent by post to their address as shown in the Kyckr Share Register as at the Scheme Record Date. Kyckr Shareholders can nominate a bank account or update their bank account details on the website of the Kyckr Share Registry at [www.investorserve.com.au](http://www.investorserve.com.au).

### Further information

If you have any questions in relation to the Scheme, please contact the Kyckr Shareholder Information Line on 1300 370 557 (within Australia) or +61 2 8023 5465 (outside Australia) between 8.30am and 5.30pm (AEDT), Monday to Friday.

**This announcement was authorised for release by the Kyckr Limited Board of Directors.**



Issued: 25 October 2022 10:46 AM

**JUDGMENT/ORDER****COURT DETAILS**

Court	Supreme Court of NSW
Division	Equity
List	Corporations List
Registry	Supreme Court Sydney
Case number	2022/00251770

**TITLE OF PROCEEDINGS**

First Plaintiff	KYCKR LIMITED ACN 609323257
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First

**DATE OF JUDGMENT/ORDER**

Date made or given	25 October 2022
Date entered	25 October 2022

**TERMS OF JUDGMENT/ORDER****VERDICT, ORDER OR DIRECTION:**

Hearing of Originating Process filed 24 August 2022. Second Court hearing.

- Black J grants leave for RealWise KYK AV Pty Ltd to appear under r 2.13 of the Supreme Court (Corporations) Rules.

Black J makes orders in accordance with Short Minutes of Order initialled by him and placed in the file.

**THE COURT ORDERS THAT:**

1. Pursuant to section 411(4)(b) of the Corporations Act 2001 (Cth) (Act), the scheme of arrangement between Kyckr Limited ACN 609 323 257 (Plaintiff) and holders of fully paid ordinary shares in the Plaintiff who are Scheme Shareholders (as defined in the Scheme Implementation Deed dated 6 July 2022), the terms of which are contained in Annexure B to the Scheme Booklet, a copy of which is at pages 153 to 169 of Exhibit PC2 to the affidavit of Paul Cooke affirmed 20 October 2022 (Scheme), be approved.
2. Pursuant to section 411(12) of the Act, the Plaintiff be exempted from compliance with section 411(11) of the Act in relation to the Scheme.
3. These orders be entered forthwith.

## SEAL AND SIGNATURE



Signature                      Chris D'Aeth  
Capacity                      Principal Registrar  
Date                              25 October 2022

If this document was issued by means of the Electronic Case Management System (ECM), pursuant to Part 3 of the Uniform Civil Procedure Rules (UCPR), this document is taken to have been signed if the person's name is printed where his or her signature would otherwise appear.

## FURTHER DETAILS ABOUT Plaintiff(s)

First Plaintiff  
Name                              KYCKR LIMITED  
   ACN 609323257  
Address                           Level 16  
   1 Market Street  
   SYDNEY NSW 2000  
  
Telephone  
Fax  
E-mail  
Client reference

### Legal representative

Name                              Justine Melissa Munsie  
Practicing certificate number   29203  
Address                           Addisons Lawyers   Level 12  
   60 Carrington Street  
   SYDNEY NSW 2000  
DX address                       DX 262 Sydney NSW  
Telephone                        02 8915 1011  
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## FURTHER DETAILS ABOUT (s)