

1 December 2014

Company Announcements Office  
Australian Securities Exchange Limited  
Level 4 Exchange Centre  
20 Bridge Street  
Sydney NSW 2000

Dear Sirs,

**Results of Annual General Meeting**

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, we advise that details of the resolutions and the proxies received in respect of each resolution considered by the Keybridge Capital Limited Annual General Meeting are set out in the attached proxy summary.

Yours faithfully,



**Adrian Martin**  
Company Secretary  
+ 61 2 8622 6691

Att.

### Keybridge Capital Limited (KBC)

ABN 16 088 267 190

### KBC - 2014 Annual General Meeting

Date of Meeting: 28/11/2014

As required by section 251AA(2) of the Corporation Act 2001 (Commonwealth) the following statistics are provided in respect of each resolution on the agenda.

Resolution	How the shareholder directed the proxy vote				How the votes were cast in person or by proxy on a poll		
	Votes For	Votes Against	Votes Discretionary	Votes Abstain	For	Against	Abstain *
1 Adoption of Remuneration report	35,314,812	28,565,334	678,515	2,130,101	36,178,812	29,236,566	2,130,101
2 Election of Mr Andrew Graeme Moffat	78,779,586	26,341,566	678,515	1,494,322	Passed on a show of hands.		
3 Election of Mr Craig Evan Coleman	75,342,086	26,339,066	678,515	4,934,322	Passed on a show of hands.		
4 Election of Mr Antony Eli Sormann	78,779,586	26,341,566	678,515	1,494,322	Passed on a show of hands.		
5 Approve Buy-Back of Shares	104,377,039	2,222,086	678,515	16,349	Passed on a show of hands.		
6 Approval of the Company's Executive Share Plan	40,490,012	29,610,202	375,515	2,093,033	Passed on a show of hands.		
7 (a) Issue of Plan Shares to Managing Director: Mr Nicholas Bolton	40,475,583	29,681,202	381,944	2,030,033	Passed on a show of hands.		
7 (b) Issue of Plan Shares to Executive Director: Mr Antony Eli Sormann	42,457,850	29,678,202	414,944	17,766	Passed on a show of hands.		
7 (c) Issue of Plan Shares to Chairman: Mr Andrew Graeme Moffat	This resolution was withdrawn at the meeting.				This resolution was withdrawn at the meeting.		
7 (d) Issue of Plan Shares to Non-Executive Director: Mr Bill Brown	This resolution was withdrawn at the meeting.				This resolution was withdrawn at the meeting.		

\* Note that votes relating to a person abstaining to vote on a resolution are not counted in determining the result of the poll.

**Keybridge Capital Limited (KBC)**

ABN 16 088 267 190

**KBC - 2014 Annual General Meeting**

Date of Meeting: 28/11/2014

	How the shareholder directed the proxy vote				How the votes were cast in person or by proxy on a poll
7 (e) Issue of Plan Shares to Non-Executive Director: Mr Craig Evan Coleman	This resolution was withdrawn at the meeting.				This resolution was withdrawn at the meeting.
8 Approval of Issue of Convertible Redeemable Promissory Notes and Shares	101,315,930	4,931,633	408,515	637,911	Passed on a show of hands.
9 Approval of Selective Capital Reduction Relating to Shares Issued Under the Inactive Director and Employee Share Scheme	102,569,389	3,382,675	708,515	633,410	Passed on a show of hands.

\* Note that votes relating to a person abstaining to vote on a resolution are not counted in determining the result of the poll.