



BRIDGE GLOBAL
CAPITAL MANAGEMENT LIMITED

ABN 29 133 256 603

1 April 2015

Mr Ben Tippet
Australian Securities Exchange
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

ASX MARKET UPDATE

As previously advised to the market, the Company will no longer be proceeding with offers under its original prospectus dated 24 November 2014, which was previously the subject of an interim stop order, and instead intends to lodge a brand new prospectus (which will contain the same offers as before) with the ASIC (**New Prospectus**).

The New Prospectus will not only seek to address those concerns previously raised by ASIC under its interim stop order, but will give the Company a new timeframe in which to meet the quotation requirements under the Corporations Act. The Company anticipates that it will be in a position to lodge the New Prospectus within the coming week.

The Company undertakes to refund all subscription monies received from applicants under the previous prospectus to date and will be getting in contact with these applicants as soon as possible to ensure it has their correct details to complete the refund.

Prospective new applicants should carefully consider the New Prospectus in detail before deciding whether or not to acquire securities offered under the New Prospectus. Once lodged, the New Prospectus will also be made available on the Company's website at www.bgam.co and on the Company's ASX platform (ASX:BGC).

Yours Sincerely

Simon Lill
Chairman