



Announcement Summary

Entity name

WISEWAY GROUP LIMITED

Date of this announcement

Thursday September 26, 2024

The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	OPTION EXPIRING 1 SEPT 2028	1,000,000	25/09/2024
New class - code to be confirmed	OPTION EXPIRING 1 JAN 2027	452,978	17/01/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

WISEWAY GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

26624909682

1.3 ASX issuer code

WWG

1.4 The announcement is

New announcement

1.5 Date of this announcement

26/9/2024



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

+Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class)

ASX +security code	+Security description
New class - code to be confirmed	OPTION EXPIRING 1 SEPT 2028
+Security type	ISIN code
Options	
Date the +securities the subject of this notification were issued	
25/9/2024	
Will all the +securities issued in this class rank equally in all respects from their issue date?	
Yes	
Were any of the +securities issued to +key management personnel (KMP) or an +associate?	
No	
Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?	
No	
Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.	

Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.21000000	1/9/2028
Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option		
WWG : ORDINARY FULLY PAID		
Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms		
Each option is issued pursuant to the Wiseway Employee Incentive Plan. Each option is to acquire a fully paid ordinary share for nil consideration with vesting expected to be on or around 1 July 2026. The amount payable to exercise each option is \$0.21 per vested option. If vesting conditions are not met, the unvested options will be forfeited.		
Any other information the entity wishes to provide about the +securities the subject of this notification		

Issue details

Number of +securities
1,000,000

**ASX +security code**

New class - code to be confirmed

+Security description

OPTION EXPIRING 1 JAN 2027

+Security type

Options

ISIN code**Date the +securities the subject of this notification were issued**

17/1/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?

Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

Yes

Provide details of the KMP or +associates being issued +securities.**Name of KMP****Name of registered holder****Number of +securities**

Roger Tong

Roger Tong

452,978

Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

No

Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.<https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02587694-2A1408476&v=fc9bdb61fe50ea61f8225e24ce041a0e155a9400>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.20000000

Expiry date

1/1/2027

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

WWG : ORDINARY FULLY PAID

Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

Each option is issued pursuant to the Wiseway Employee Incentive Plan. Each option is to acquire a fully paid ordinary share for nil consideration. The amount payable to exercise each option is \$0.20 per vested option. If vesting conditions are not met, the unvested options will be forfeited.

Any other information the entity wishes to provide about the +securities the subject of this notification

The Options were issued following receipt of Shareholder approval pursuant to Resolution 4 of the AGM held on 22 November 2022



Issue details

Number of +securities

452,978



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WWG : ORDINARY FULLY PAID	167,293,872

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
WWGAA : PERFORMANCE RIGHTS	313,777
WWGAB : OPTION EXPIRING 31-MAR-2026 EX \$0.45	1,444,126
WWGAF : OPTION EXPIRING 30-JUN-2027 EX \$0.1014	1,000,000
WWGAG : OPTION EXPIRING 30-JUN-2028 EX \$0.1014	1,000,000
WWGAH : OPTION EXPIRING 30-JUN-2029 EX \$0.1014	1,000,000
WWGAD : OPTION EXPIRING 01-JAN-2027 EX \$0.103	500,000
WWGAE : OPTION EXPIRING 01-JUL-2027 EX \$0.1014	1,500,000
New class - code to be confirmed : OPTION EXPIRING 1 SEPT 2028	1,000,000
New class - code to be confirmed : OPTION EXPIRING 1 JAN 2027	452,978



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

13