



ROTOGRO

ASX Release

29 June 2020

Lapse of Unlisted Performance Rights

Roto-Gro International Limited ("ASX: RGI", "RotoGro" or the "Company") advises that the following unlisted Performance Rights have lapsed as they have not met their performance conditions:

ASX Code	Number of Performance Rights
RGIAG	9,000,000 Class C Performance Rights

The Company's current capital structure therefore constitutes of the following securities:

ASX Code	Total number of securities and description
RGI	148,965,486 Fully Paid Ordinary Shares
RGIAG	9,000,000 Class D Performance Rights
RGIAG	1,000,000 Class A Hanson Performance Shares
RGIAG	1,000,000 Class B Hanson Performance Shares
RGIAG	1,000,000 Class C Hanson Performance Shares
RGIAG	2,000,000 Class D Hanson Performance Shares
RGIAG	9,186,360 Class A Roto-Gro Inc Performance Shares
RGIAG	9,186,360 Class B Roto-Gro Inc Performance Shares
RGIAG	1,000,000 Class A CEO Performance Rights
RGIAG	1,000,000 Class B CEO Performance Rights
RGIAG	2,000,000 Class C CEO Performance Rights
RGIAG	1,000,000 Class D CEO Performance Rights
RGIAG	1,000,000 Class E CEO Performance Rights
RGIAG	2,000,000 Class F CEO Performance Rights
RGIAH	2,500,000 Options Exercisable at \$0.3225 on or before 15 August 2021
RGIAH	2,500,000 Options Exercisable at \$0.43 on or before 15 August 2022
RGIAH	11,650,000 Options Exercisable at \$0.3225 on or before 24 December 2021

--ENDS--

Registered and Business Office

Level 4, 100 Albert Road
South Melbourne VIC 3205
T: +61 3 9692 7245
F: +61 3 9077 9233
E: info@rotogro.com.au

Directors

Michael Carli (Non-Executive Chairman)
Michael Di Tommaso (Executive Director)
Jamie Myers (Non-Executive Director)
Terry Gardiner (Non-Executive Director)

Chief Financial Officer

Melanie Leydin

Company Secretary

Melanie Leydin





This announcement is authorised for release to the market by the Board of Directors of Roto-Gro International Limited.

For more information please contact

Melanie Leydin
Company Secretary
mleydin@leydinfreyer.com.au
+61 (3) 9692 7245

About Roto-Gro International Limited

Roto-Gro International Limited is an Australian-based company with global operations focused on the cultivation of lawful cannabis and perishable food (produce) which take advantage of its proprietary, patented, and patents-pending technology in the stackable rotary hydroponic garden space.

The Company has collaborated with Gibio Inc. and Freshero Pty Ltd for the development of perishable food vertical farming solutions. RotoGro's fully automated perishable food solution leverages the Company's patented rotational hydroponic garden systems, crop management fertigation hardware and proprietary software systems to produce greater yields and lower operating costs. In addition, the Company has also entered into a Share Purchase Agreement to acquire 51% of the issued and outstanding shares in the capital stock of Medical Compassion Canni Farms Inc. which is a late stage Health Canada cannabis cultivation and processing license applicant.

RotoGro also provides a patent-pending specialised business line for water treatment and nutrient management in the viticulture, perishable foods, and the lawful cannabis space. The Company has successfully provided design solutions, installations, and ongoing service contracts for licensed lawful cannabis facilities in the USA and Canada whilst embarking on expanding this offering globally.

The Company continues its focus on industry synergistic opportunities; exploring strategic partnerships in related markets which include, perishable food (produce) partnerships, lawful cannabis license ownership, growing management services, industry leading nutrients, emerging tissue culture (micropropagation) expertise and other supporting faculties of hydroponic growing.

Registered and Business Office

Level 4, 100 Albert Road
South Melbourne VIC 3205
T: +61 3 9692 7245
F: +61 3 9077 9233
E: info@rotogro.com.au

Directors

Michael Carli (Non-Executive Chairman)
Michael Di Tommaso (Executive Director)
Jamie Myers (Non-Executive Director)
Terry Gardiner (Non-Executive Director)

Chief Financial Officer

Melanie Leydin

Company Secretary

Melanie Leydin