



Announcement Summary

Entity name

RESOURCE DEVELOPMENT GROUP LIMITED

Date of this announcement

Friday December 15, 2023

The +securities the subject of this notification are:

☒ Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	RDGAE:OPTION EXPIRING 15 DECEMBER 2026 EX \$0.047	7,272,728	15/12/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

RESOURCE DEVELOPMENT GROUP LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

149028142

1.3 ASX issuer code

RDG

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

15/12/2023



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ Other

Please specify

Unquoted options issued to two directors in lieu of director fees, as approved at the Company's AGM.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

New +securities**ASX +security code**

New class - code to be confirmed

+Security descriptionRDGAE:OPTION EXPIRING 15 DECEMBER 2026 EX
\$0.047**+Security type**

Options

ISIN code**Date the +securities the subject of this notification were issued**

15/12/2023

Will all the +securities issued in this class rank equally in all respects from their issue date?☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**Refer Explanatory Statement in the Notice of Meeting for the 2023 Annual General Meeting: <https://wcsecure.weblink.com.au/pdf/RDG/02730163.pdf>

Options Details

+Security currency

AUD - Australian Dollar

Exercise price

AUD 0.04700000

Expiry date

15/12/2026

Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option

Other

Description

One fully paid ordinary share (ASX:RDG)

Any other information the entity wishes to provide about the +securities the subject of this notification

No

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



the market in an Appendix 3B

Options were approved at the Company's AGM held on 24 November 2023 pursuant to Listing Rule 10.11

Issue details

Number of +securities

7,272,728

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

N/A

Purpose of the issue

Other

Additional Details

Options are being issued to two directors in lieu of receiving director fees.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
RDG : ORDINARY FULLY PAID	2,950,858,124

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
RDGAC : OPTION EXPIRING 13-JUN-2025 EX \$0.049	16,030,633
RDGAB : OPTION EXPIRING 15-JAN-2024 EX \$0.07	8,311,688
RDGAD : OPTION EXPIRING 27-JAN-2026 EX \$0.06	5,000,000
New class - code to be confirmed : RDGAE:OPTION EXPIRING 15 DECEMBER 2026 EX \$0.047	7,272,728



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

☒ No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

☒ No

5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?

☒ No

5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?

☒ No