

8 October 2020

Release of ASX and Voluntary Restricted Securities

Security Matters Limited (“the Company”) (ASX: SMX) advises that in accordance with ASX Listing Rule 3.10A, the following fully paid ordinary shares will be released from ASX mandatory and voluntary escrow on 15 October 2020.

Number of Securities	Class of Securities
40,107,753	Fully Paid Ordinary Shares held in ASX imposed mandatory escrow
15,808,020	Fully Paid Ordinary Shares held in voluntary escrow

The Company will apply for quotation of the 40,107,753 fully paid ordinary shares on 15 October 2020.

Furthermore, the underlying shares to be issued should the following options be exercised will be released from any escrow restrictions effective 15 October 2020.

Number of Options	Class of Securities
30,172,289	Ordinary Shares upon exercise of Options exercisable at various prices and expiry dates

The Company will apply for quotation of the underlying shares on 15 October 2020 should any of the abovementioned options be exercised prior to that date, or alternatively should any of the options be exercised after 15 October 2020, the Company will apply for quotation of the underlying shares on the date of exercise.

--Ends--

Authorised by the Executive Director/CEO.

For further information, please contact:

Corporate Enquiries


Anthony Stani
PAC Partners Securities
P: 03 9114 7401
E: astani@pacpartners.com.au

Media Enquiries

Melissa Hamilton
Media and Capital Partners
P: 04 1775 0274
E: Melissa.hamilton@mcpartners.com.au

About Security Matters Limited

Security Matters has commenced the commercialisation of its unique, patented technology that uses a hidden chemical-based ‘barcode’ to permanently and irrevocably ‘mark’ any object, be it solid, liquid or gas. The barcode is read using the company’s unique ‘reader’ to access the corresponding stored data, recorded and protected using blockchain technology.

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