

Cobalt Blue Holdings Limited

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22 May 2019

Company Announcements Office
 Australian Securities Exchange

Non-Renounceable Entitlement Issue Offer Booklet Despatched

Further to the announcement made on 13 May 2019, Cobalt Blue Holdings Limited (ASX:COB or the Company) advises that it has today despatched the Offer Document, and Entitlement and Acceptance Form, for the non-renounceable pro-rata entitlement issue (the Entitlement Issue) to raise approximately \$2.49 million. Under the Entitlement Issue, which is underwritten, the Company is offering eligible shareholders the opportunity to subscribe for one new fully paid ordinary share for every six existing fully paid ordinary shares held at an issue price of \$0.12 per share. The timetable is set out below:

Event	Date*
Cleansing Notice S708AA with ASX	13 May 2019
Announcement of Offer and Letter to Option holders	13 May 2019
Lodgement of Appendix 3B with ASX	13 May 2019
Letters to Eligible Shareholders and Ineligible Shareholders.	14 May 2019
"Ex" Date (date Shares are quoted ex-rights)	16 May 2019
Record Date to determine Entitlements – 7:00pm (AEST)	17 May 2019
Offer Documents (together with Entitlement and Acceptance Forms) despatched to Shareholders and announce despatch	22 May 2019
Latest date to extend offer (at least three days prior to Closing Date)	28 May 2019
Closing Date (earliest possible date) – 5:00pm (AEST)	3 June 2019
Shares quoted on a deferred-settlement basis	4 June 2019
Notification to ASX of under subscriptions	6 June 2019
Issue date – despatch Holding Statements	11 June 2019
Normal trading of New Shares, issued under Offer, commences **	12 June 2019

* *These dates are indicative only. The Directors (in consultation with the Lead Manager and Underwriter) reserve the right to vary the key dates without prior notice, subject to the ASX Listing Rules.*

** *The Directors (in consultation with the Lead Manager and Underwriter) may extend the Closing Date by giving at least three Business Days' notice to ASX prior to the Closing Date. As such, the date the new COB shares are expected to commence trading on ASX may vary.*

Yours faithfully

Cobalt Blue Holdings Limited

Robert J Waring
 Company Secretary