

17 August 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

Re: CBA - CitiFirst Self-Funding Instalment MINI Dividend Announcement

Citigroup Global Markets Australia Pty Limited as Issuer of the CBA CitiFirst Self-Funding Instalment MINI (ASX code CBASO1, CBASO2, CBASO3 & CBASO4), declared the record date for entitlements to AUD 2.00 fully franked dividend for the CBA CitiFirst Self-Funding Instalment is 18 August 2021, coinciding with the record date for CBA ordinary shares.

The CitiFirst Self-Funding Instalment will commence trading ex-dividend on 17 August 2021. Again, this coincides with the ex-dividend date for CBA ordinary shares.

Pursuant to section 1.1 of the PDS, the dividend is directed by the Self-Funding instalment holder to reduce the outstanding loan amount as follows:

Warrant	Previous Loan Amount	New Loan Amount
CBASO1	\$52.5424	\$50.5496
CBASO2	\$37.7802	\$35.7854
CBASO3	\$36.4444	\$34.4494
CBASO4	\$34.9172	\$32.9220

Yours sincerely,



Paul Kedwell
Warrants & Structured Products Manager