



## Announcement Summary

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**Entity name**

THOR MINING PLC

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday December 06, 2022

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
THR	CHESS DEPOSITARY INTERESTS 1:1	327,479,353	05/12/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

THOR MINING PLC

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ARBN

### Registration number

121117673

### 1.3 ASX issuer code

THR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

6/12/2022

Part 2 - Type of Issue

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**2.1 The +securities to be quoted are:**☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B**Previous Appendix 3B details:**

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
29-Nov-2022 10:05	New - Proposed issue of securities - THR	A placement or other type of issue

**2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?**☒ Yes**2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B**

All options noted in the Appendix 3B remain subject to shareholder approval at a General Meeting to be convened for early January 2023.

The Appendix 3B indicated 296,571,429 CDIs and 81,898,000 Ordinary Shares

The final split is 327,479,353 CDIs and 51,092,076 Ordinary Shares

There are no further CDIs or Ordinary Shares to be issued after today.

Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

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Placement Details

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**ASX +security code and description**

THR : CHESS DEPOSITARY INTERESTS 1:1

**Issue date**

5/12/2022

Distribution Schedule

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**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	<b>Total percentage of +securities held</b>
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	35	100.00 %



Issue details

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**Number of +securities to be quoted**

327,479,353

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.00700000

**Any other information the entity wishes to provide about the +securities to be quoted**

The resultant CDIs on issue of 1,430,362.845 has not yet been updated to include the 11,850,000 transfers from AIM listed Ordinary Shares to ASX listed CDIs in the month of November (refer ASX release 5 December 2022). Allowing for this, the CDIs on issue should be 1,442,212,845, and Ordinary Shares 950,699,995.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
THR : CHESS DEPOSITARY INTERESTS 1:1	1,430,362,845
THROA : OPTION EXPIRING 08-JUL-2023	114,580,000
THROB : OPTION EXPIRING 20-DEC-2022	95,333,333
THROC : OPTION EXPIRING 20-DEC-2023	95,333,333

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
THRAK : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	124,514,706
THRAW : OPTION EXPIRING 12-MAY-2025 EX \$0.025	14,400,000
THRAM : ORDINARY FULLY PAID	911,457,919
THRAR : OPTION EXPIRING 23-OCT-2023 EX GBP 0.0054	4,000,000
THRAT : OPTION EXPIRING 04-MAR-2024 EX GBP 0.010273	2,433,526
THRAV : OPTION EXPIRING 17-AUG-2023 EX GBP 0.013	61,538,461
THRAN : OPTION EXPIRING 08-JUL-2023 EX 0.95C	16,000,000
THRAU : OPTION EXPIRING 04-DEC-2022 EX USD 0.0175	5,000,000