



Toll Group
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Toll Holdings Limited
ABN 25 006 592 089

18 February 2015

The Manager
Australian Stock Exchange
Company Announcement Office
Level 4
20 Bridge Street
Sydney NSW 2000

Lodged Through ASX On Line
Total No. of Pages: 3

Dear Sir

ANNOUNCEMENT TIMINGS

Please find attached for immediate release an ASX and Media Release with regard the abovementioned subject:

Yours faithfully
TOLL HOLDINGS LIMITED



Bernard McNerney
Company Secretary

Encl.

A decorative teal graphic consisting of a thick horizontal line with a curved, upward-pointing shape on the right side.



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ASX and media release

Wednesday 18 February 2015

Announcement timings

Following this morning's announcement of the proposal for Japan Post to acquire Toll Group (ASX: TOL), Toll would like to provide an update to the market on the timing of a number of announcements:

1. Proposed acquisition of Toll Holdings

A conference call will be held this morning at **11.30am AEDST Wednesday 18 February** to outline the proposed acquisition of Toll Holdings by Japan Post. We will not be discussing the interim results for Toll Holdings to 31 December 2014 on this call.

Teleconference

If you would like to listen to the conference, you will need to dial into the teleconference using the numbers listed below (please allow adequate time to join the call before the scheduled start):

Attendee passcode: 498168

Australia (toll free): 1800 908 299
Australia (Sydney): +61 2 9007 8048
Hong Kong: 800 968 273
Singapore: 800 101 2702
US: 1855 642 0077
New Zealand: 0800 452 795
Japan: 0066 3386 8000
UK: 0800 051 1453

An audio recording of the call will be available following its conclusion at www.tollgroup.com.

2. The interim results for Toll Holdings to 31 December 2014

These have been lodged with the ASX this morning, but the presentation of these results by the Management of Toll Holdings will be deferred until **11.00am AEDST Friday 20 February**.

Audio webcast

The live audio webcast will start from 11.00am AEDST, and access will be available at that time [online](http://www.tollgroup.com) at www.tollgroup.com. Please ensure you are logged on at least 15 minutes before the start of the briefing. A recording of the briefing will be available on the website following the presentation.



Teleconference

If you would like to listen to the briefing on the telephone, you will need to dial into the teleconference. The numbers you will require are below:

Attendee passcode: 664194

Australia (toll free): 1800 041 303
Australia (Sydney): +61 2 9001 2114
Hong Kong: 800 901 436
Singapore: 800 120 5965
US: 1855 5624 857
New Zealand: 0800 264 316
Japan: 0066 3381 2710
UK: 0800 051 8260

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