



Announcement Summary

Entity name

ERRAWARRA RESOURCES LTD

Date of this announcement

Tuesday November 29, 2022

The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
ERWAL	OPTION EXPIRING 30-NOV-2025 EX \$0.25	500,000	29/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ERRAWARRA RESOURCES LTD

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ABN

Registration number

95155472834

1.3 ASX issuer code

ERW

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

29/11/2022



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B that are not quoted, and are not intended to be quoted, on ASX

Previous Appendix 3B details:

Announcement Date and Time

26-Oct-2022 14:16

Announcement Title

New - Proposed issue of securities - ERW

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities the subject of this notification (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ERWAL : OPTION EXPIRING 30-NOV-2025 EX \$0.25

Date the +securities the subject of this notification were issued

29/11/2022

Any other information the entity wishes to provide about the +securities the subject of this notification

Shareholder approval received on 29 November 2022 for the issue of options.

Issue details

Number of +securities

500,000

Were the +securities issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Options are being issued alongside the consultancy agreement with the Company. Refer to the Addendum to Notice of AGM lodged on 26 October 2022 for further information.



Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
ERW : ORDINARY FULLY PAID	54,581,859

4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ERWAK : OPTION EXPIRING 29-JUN-2025 EX \$0.25	1,500,000
ERWAH : PERFORMANCE RIGHTS CLASS B RESTRICTED	5,000,000
ERWAI : OPTION EXPIRING 21-APR-2026 RESTRICTED	2,000,000
ERWAJ : OPTION EXPIRING 21-APR-2025 EX \$0.30	7,500,000
ERWAA : ORDINARY FULLY PAID RESTRICTED	5,922,143
ERWAC : OPTION EXPIRING 07-DEC-2024 RESTRICTED	3,300,000
ERWAD : OPTION EXPIRING 07-DEC-2024 EX \$0.30	300,000
ERWAL : OPTION EXPIRING 30-NOV-2025 EX \$0.25	1,250,000