



## Announcement Summary

**Entity name**

EMYRIA LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday November 21, 2023

**The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
EMD	ORDINARY FULLY PAID	500,000	20/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

EMYRIA LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

625085734

### 1.3 ASX issuer code

EMD

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

21/11/2023



## Part 2 - Type of Issue

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### **2.1 The +securities to be quoted are:**

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

### **2.2 The +securities to be quoted are:**

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class issued under an +employee incentive scheme**

**FROM (Existing Class)**

**ASX +security code and description**

No security currently exists

**FROM (Existing Class)**

**+Security description**

N/A - no security currently exists.

**TO (Existing Class)**

**ASX +security code and description**

EMD : ORDINARY FULLY PAID

**Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer**

500,000

**Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

Notice of 2022 Annual General Meeting (Resolution 7) - <https://announcements.asx.com.au/asxpdf/20220923/pdf/45ffjz20bfkm3s.pdf>

**Are any of these +securities being issued to +key management personnel (KMP) or an +associate**

☒ Yes

**Provide details of the KMP or +associates being issued +securities**

Name of KMP	Name of registered holder	Number of +securities
Gregory Hutchinson	Gregory Ross Hutchinson <G and L Trust>	500,000

**Issue date**

20/11/2023

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒



Yes

## Issue details

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### Number of +securities to be quoted

500,000

### Are the +securities being issued for a cash consideration?

☒ No

### Please describe the consideration being provided for the +securities

Issue of shares under the Company's Employee Securities Incentive Plan approved by shareholders at the Annual General Meeting held on 25 October 2022. Refer ASX announcement of 21 November 2023.

### Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.000000

### Any other information the entity wishes to provide about the +securities to be quoted

Issue of shares under the Company's Employee Securities Incentive Plan approved by shareholders at the Annual General Meeting held on 25 October 2022. Refer ASX announcement of 21 November 2023.

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**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EMD : ORDINARY FULLY PAID	366,629,396

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
EMDAE : OPTION EXPIRING 13-NOV-2024 EX \$0.114	9,950,000
EMDAN : OPTION EXPIRING 24-NOV-2023 EX \$0.40	10,000,000
EMDAG : OPTION EXPIRING 22-DEC-2023 EX \$0.114	500,000
EMDAO : OPTION EXPIRING 31-DEC-2023 EX \$0.55	6,000,000
EMDAT : OPTION EXPIRING 10-MAY-2025 EX \$0.30	16,666,666
EMDAR : OPTION EXPIRING 23-NOV-2026 EX \$0.296	5,000,000
EMDAU : PERFORMANCE RIGHTS	2,000,000
EMDAP : OPTION EXPIRING 07-JUN-2026 EX \$0.384	200,000
EMDAX : OPTION EXPIRING 10-NOV-2026 EX \$0.12	21,833,333
EMDAW : OPTION EXPIRING 05-OCT-2026 EX \$0.12	7,854,778
EMDAL : OPTION EXPIRING 07-OCT-2025 EX \$0.316	75,000
EMDAS : OPTION EXPIRING 22-NOV-2025 EX \$0.35	10,333,328
EMDAK : OPTION EXPIRING 21-SEP-2025 EX \$0.33	150,000



EMDAH : OPTION EXPIRING 18-MAR-2024 EX \$0.256	605,000
EMDAI : OPTION EXPIRING 22-FEB-2024 EX \$0.268	1,500,000
EMDAM : OPTION EXPIRING 01-NOV-2025 EX \$0.36	300,000
EMDAQ : OPTION EXPIRING 16-AUG-2026 EX \$0.365	625,000





## Part 5 - Other Listing Rule requirements

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**5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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