

6 July 2021

## EXPIRY OF UNLISTED OPTIONS & CONVERTIBLE NOTES

**Ensurance Ltd (ASX: ENA) (ENA or Company)** wishes to advise that the following unlisted options and convertible notes have lapsed:

Description	Quantity
Unlisted options exercisable at 4 cents per share expired 30 June 2021	12,634,301
11 Convertible notes convertible at 1.5 cents per share expired 30 June 2021	51,500,419

The capital structure of the Company following the expiry of the unlisted options and convertible notes is as follows:

### **Quoted Securities:**

718,254,117 Ordinary Shares

### **Unquoted Securities:**

#### Share Options:

1,000,000 5c July 2021 share options  
1,000,000 8c July 2021 share options  
3,000,000 4c December 2021 share options  
5,000,000 6c December 2022 share options  
7,000,000 9c December 2023 share options

#### Performance Rights:

25,000,000 Performance Rights

This announcement has been approved for release by the Executive Chairman

**Sam Hallab**  
**Company Secretary**