



## Announcement Summary

**Entity name**

COOLABAH METALS LIMITED

**Announcement Type**

New announcement

**Date of this announcement**

Thursday July 20, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
CBHO	OPTION EXPIRING 12-DEC-2025	4,000,000	20/07/2023
CBH	ORDINARY FULLY PAID	10,000,000	20/07/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

COOLABAH METALS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

652352228

### 1.3 ASX issuer code

CBH

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

20/7/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

02-May-2023 10:15

**Announcement Title**

New - Proposed issue of securities -  
CBH

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

### ASX +security code and description

CBH : ORDINARY FULLY PAID

**Issue date**

20/7/2023

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



## Issue details

**Number of +securities to be quoted**

10,000,000

**Are the +securities being issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

Consideration Shares being issued to Hampden Lithium Shareholders under the Acquisition Agreement of Hampden Lithium Pty Ltd.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

1,000,000.000000

**Any other information the entity wishes to provide about the +securities to be quoted****ASX +security code and description**

CBHO : OPTION EXPIRING 12-DEC-2025

**Issue date**

20/7/2023

## Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

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**Number of +securities to be quoted**

4,000,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.00010000

**Any other information the entity wishes to provide about the +securities to be quoted**

4 million CBHO Options being issued to the Lead Manager (or its nominees), subject to shareholder approval.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CBHO : OPTION EXPIRING 12-DEC-2025	29,475,000
CBH : ORDINARY FULLY PAID	57,800,001

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
CBHAC : OPTION EXPIRING 31-MAR-2025 RESTRICTED	7,550,000
CBHAB : ORDINARY FULLY PAID RESTRICTED	13,750,000