



VGI
PARTNERS

GLOBAL
INVESTMENTS
LIMITED

27 September 2017

Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

RE: VGI Partners Global Investments Limited - Allocation Split

Dear Sir/Madam

In accordance with clause 2.2.4 of the VGI Partners Global Investments Limited Listing Decision letter, we confirm the following split of the 275,000,000 shares allotted under the IPO:

- a) Priority Offer – 19,962,000
- b) Broker Firm Offer – 250,000,000
- c) General Offer – 5,038,000

Yours faithfully,

David F. Jones
Chairman
VGI Partners Global Investments Limited

SYDNEY

39 Phillip Street, Sydney, NSW, 2000, Australia
T 1800 571 917
VGI PARTNERS GLOBAL INVESTMENTS LIMITED
ACN 619 660 721
www.vgipartnersglobal.com