

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

Name of entity	<b>VENUS METALS CORPORATION LIMITED</b>
ABN	<b>99 123 250 582</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Barry Fehlberg
Date of last notice	12 April 2019

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Bazco Pty Ltd
Date of change	26 November 2019
No. of securities held prior to change  Barry Fehlberg  Yafco Pty Ltd <3 Bears Super Fund No 1 Account >  Pinot 89 Pty Ltd  Bazco Pty Ltd	 400,000 Ordinary Shares  1,300,000 Ordinary Shares 2,000,000 Listed Options ex-price 20c expiring 30/11/2019 750,000 Unlisted Options ex-price 25c expiring 30/11/2021  635,000 Ordinary Shares 232,536 Listed Options ex-price 20c expiring 30/11/2019  250,000 Ordinary Shares
Class	Ordinary shares

+ See chapter 19 for defined terms.

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Number acquired	1,000,000
Number disposed	N/A
Value/Consideration <small>Note: If consideration is non-cash, provide details and estimated valuation</small>	Consideration is non-cash as the ordinary shares were issued upon conversion of the convertible instrument with Bazco Pty Ltd at deemed issued price of \$0.20 per share.
No. of securities held after change  Barry Fehlberg  Yafco Pty Ltd <3 Bears Super Fund No 1 Account>  Pinot 89 Pty Ltd  Bazco Pty Ltd	 400,000 Ordinary Shares  1,300,000 Ordinary Shares 2,000,000 Listed Options ex-price 20c expiring 30/11/2019 750,000 Unlisted Options ex-price 25c expiring 30/11/2021  635,000 Ordinary Shares 232,536 Listed Options ex-price 20c expiring 30/11/2019  1,250,000 Ordinary Shares
Nature of change <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	Partial repayment of convertible loan with Bazco Pty Ltd (\$200,000 of the principal amount of the loan \$400,000) through issue of ordinary shares at Bazco's election as announced to ASX on 30 August 2019.

## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	Not Applicable
Nature of interest	Not Applicable
Name of registered holder (if issued securities)	Not Applicable
Date of change	Not Applicable
No. and class of securities to which interest related prior to change <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	Not Applicable

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Interest acquired	Not Applicable
Interest disposed	Not Applicable

<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	Not Applicable
Interest after change	Not Applicable

**Part 3 – <sup>+</sup>Closed period**

Were the interests in the securities or contracts detailed above traded during a <sup>+</sup> closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	Not applicable
If prior written clearance was provided, on what date was this provided?	Not applicable

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<sup>+</sup> See chapter 19 for defined terms.