



## Announcement Summary

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**Entity name**

WESTERN GOLD RESOURCES LIMITED.

**Announcement Type**

New announcement

**Date of this announcement**

Wednesday November 22, 2023

**The +securities to be quoted are:**

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WGR	ORDINARY FULLY PAID	17,250,000	22/11/2023

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WESTERN GOLD RESOURCES LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

139627446

### 1.3 ASX issuer code

WGR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

22/11/2023



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

### Previous Appendix 3B details:

**Announcement Date and Time**

21-Aug-2023 09:58

**Announcement Title**

New - Proposed issue of securities - WGR

**Selected Appendix 3B to submit quotation request**

A placement or other type of issue

### 2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



### Placement Details

## WGR : ORDINARY FULLY PAID

## 22/11/2023

### Distribution Schedule

**Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.**

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over	5	100.00 %



Issue details

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**Number of +securities to be quoted**

17,250,000

**Are the +securities being issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Pursuant shareholder approval received for Resolution 3 on 9 October 2023, WGR has issued 17,250,000 fully paid ordinary shares (FPO shares) for project acquisition consideration.

**Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted**

603,750.000000

**Any other information the entity wishes to provide about the +securities to be quoted**

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WGR : ORDINARY FULLY PAID	153,688,386

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WGRAG : OPTION EXPIRING 28-FEB-2024 EX \$0.25	3,000,000
WGRAH : OPTION EXPIRING 01-JUL-2024 EX \$0.25	10,000,000
WGRAI : PERFORMANCE RIGHTS	17,000,000