

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	PO VALLEY ENERGY LIMITED
ABN	33 087 741 571

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Graham Bradley
Date of last notice	6 May 2015

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Direct and Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	Indirect interest in ordinary shares held by Daphino Pty Ltd (the trustee of a superannuation fund and family trust of which Graham Bradley is a trustee and a beneficiary)
Date of change	20 April 2016
No. of securities held prior to change	Interest in 1,478,880 shares as follows: <ul style="list-style-type: none">• direct interest in 75,000 shares;• indirect interest in 1,403,880 shares held by Daphino Pty Ltd (the trustee of a superannuation fund and family trust of which Graham Bradley is a trustee and a beneficiary)
Class	Ordinary Shares

+ See chapter 19 for defined terms.

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Number acquired	Direct: 187,500 ordinary shares Indirect: 3,509,700 ordinary shares
Number disposed	Nil
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	\$0.05 per share (total consideration paid \$18,486).
No. of securities held after change	Interest in 5,176,080 ordinary shares as follows: <ul style="list-style-type: none"> • Direct interest in 262,500 ordinary shares • indirect interest in 4,913,580 shares held by Daphino Pty Ltd (the trustee of a superannuation fund and family trust of which Graham Bradley is a trustee and a beneficiary)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Shares acquired via participation in a pro-rata rights issue announced to ASX on 18 March 2016.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	
Nature of interest	
Name of registered holder (if issued securities)	
Date of change	
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	
Interest acquired	
Interest disposed	

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Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	
Interest after change	

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.