

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

The Trust Company (RE Services) Limited (the “ Responsible Entity ”) in its capacity as responsible entity of the KKR Credit Income Fund	634 082 107
---	-------------

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market buy-back
2	Date Appendix 3C was given to ASX	1 June 2020

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	N/A
4	Total consideration paid or payable for the shares/units	45,500
		\$93,075.26

+ See chapter 19 for defined terms.

	Before previous day	Previous day
5 If buy-back is an on-market buy-back	highest price paid: date: N/A lowest price paid: date: N/A	highest price paid: \$2.0700 lowest price paid: \$2.0000 highest price allowed under rule 7.33: \$2.1182

Participation by directors

6 Deleted 30/9/2001.

How many shares/units may still be bought back?

- 7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back

While the Responsible Entity has not set a maximum number, the Responsible Entity may buy back up to 36,954,500 more units without obtaining further unitholder approval.

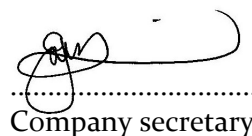
Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:


Company secretary

Date: 17 June 2020

Print name:

Gananatha Minithantri

== == == == ==

+ See chapter 19 for defined terms.