

17 July 2024

ASX Market Announcements Office
Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Dear Sir/Madam

PERPETUAL TRUST SERVICES LIMITED - NOTICE UNDER PARAGRAPH 1012DA(5)(E) OF THE CORPORATIONS ACT 2001 (CTH)

This notice is given by Perpetual Trust Services Limited ACN 000 142 049 as the responsible entity (**Responsible Entity**) of the Perpetual Credit Income Trust ARSN 626 053 496 (**Trust**) under paragraph 1012DA(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Responsible Entity today issued 60,181,166 fully paid ordinary units in the Trust at \$1.10 per unit (**New Units**) to wholesale clients (as defined under section 761G of the Corporations Act) under a placement the results of which were announced to the ASX on Wednesday, 10 July 2024.

The Responsible Entity advises that:

- (a) the New Units were issued without disclosure to investors under Part 7.9 of the Corporations Act and without a product disclosure statement for the New Units being prepared;
- (b) this notice is being given under paragraph 1012DA(5)(e) of the Corporations Act;
- (c) as a disclosing entity, the Responsible Entity, as the issuer of the New Units is subject to regular reporting and disclosure obligations;
- (d) as at the date of this notice, the Responsible Entity has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Responsible Entity and the Trust respectively; and
 - (ii) section 674 and 674A of the Corporations Act as it applies to the Responsible Entity and the Trust respectively; and
- (e) as at the date of this notice, there is no information to be disclosed that is "excluded information" within the meaning of sections 1012DA(7) and 1012DA(8) of the Corporations Act.

Yours faithfully

Sylvie Dimarco
Company Secretary
Perpetual Trust Services Limited

Teresa Lee-Antonas
Senior Client Services Manager
Perpetual Trust Services Limited

This announcement is authorised for release by Perpetual Trust Services Limited as responsible entity for Perpetual Credit Income Trust.