



## Announcement Summary

---

**Entity name**

CALIMA ENERGY LIMITED

**Date of this announcement**

Monday October 24, 2022

**The +securities the subject of this notification are:**

☒ Other

**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
CE1AJ	OPTION EXPIRING 13-OCT-2025 EX \$0.16	500,000	24/10/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

---

### 1.1 Name of entity

CALIMA ENERGY LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

17117227086

### 1.3 ASX issuer code

CE1

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

24/10/2022



## Part 2 - Issue details

---

### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

500,000 options exercisable at 16 cents each on or before 13-10-2025

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

---

**Additional +securities in an existing class**

**ASX +security code and description**

CE1AJ : OPTION EXPIRING 13-OCT-2025 EX \$0.16

**Date the +securities the subject of this notification were issued**

24/10/2022

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Any other information the entity wishes to provide about the +securities the subject of this notification**

**Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

Options issued to marketing personnel to align corporate interests and reduce overall marketing costs

Issue details

---

**Number of +securities**

500,000

**Were the +securities issued for a cash consideration?**

☒ No

**Please describe the consideration being provided for the +securities**

Options issued to marketing personnel to align corporate interests and reduce overall marketing costs

**Purpose of the issue**

Other

**Additional Details**

Options issued to marketing personnel to align corporate interests



Part 4 - +Securities on issue

---

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
CE1 : ORDINARY FULLY PAID	611,750,769

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
CE1AI : PERFORMANCE RIGHTS CLASS F	4,752,500
CE1AG : PERFORMANCE RIGHTS CLASS D	8,603,750
CE1AH : PERFORMANCE RIGHTS CLASS E	8,603,750
CE1AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	14,300,000
CE1AD : PERFORMANCE RIGHTS	5,500,000
CE1AJ : OPTION EXPIRING 13-OCT-2025 EX \$0.16	1,000,000
CE1AK : OPTION EXPIRING 30-NOV-2024 EX \$0.16	1,000,000
CE1AL : OPTION EXPIRING 30-NOV-2024 EX \$0.20	1,500,000



## Part 5 - Other Listing Rule requirements

---

**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

- previous 3G lodged 13/10/22 confirmed 3.5m options were being issued. These 500,000 are included in that 3.5m.

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No