

SUPPLEMENT TO NOTICE OF MEETING

This document supplements the Notice of the 2020 Annual General Meeting of shareholders of Australian Pharmaceutical Industries Limited which was issued on 15 December 2020.

The purpose of this Supplement is to inform shareholders that they may attend the Annual General Meeting in person or online.

The Board of Australian Pharmaceutical Industries Limited is pleased to offer shareholders the ability to participate in the 2020 Annual General Meeting online. This arrangement recognises the recent escalation in cases of COVID-19 in New South Wales and the resulting uncertainty as to Government restrictions which may be in place at the time of the Annual General Meeting. Alternatively, subject to relevant Government restrictions at the time, shareholders may participate in person.

The business to be conducted at the meeting is as set out in the Notice of Meeting issued on 15 December 2020 (unchanged).

Time of meeting (unchanged)

As advised in the Notice of Meeting, the Annual General Meeting will be held on Wednesday 20th January 2021 at 2.00pm (AEDT).

Location of meeting

The meeting will be held both:

- subject to any Government restrictions in place at the time, in person at the Four Seasons Hotel, 199 George Street, Sydney, NSW, 2000; and
- online, using technology to facilitate shareholder engagement and participation.

Attending in person

If attending the Annual General Meeting in person, please follow the instructions in the Notice of Meeting and Proxy Form. If Government restrictions are introduced which prevent in-person attendance, you will be notified before the meeting.

Attending online

Shareholders who wish to participate in the Annual General Meeting online may do so by entering the following URL into the browser of their computer or mobile device: <https://web.lumiagm.com/317403142>. This will provide access to the online platform hosted by Lumi AGM, which will give a reasonable opportunity for shareholders to participate in the meeting. Shareholders will be able to hear any discussion, submit written questions and vote. We will endeavour to address appropriate questions at the meeting. We strongly recommend that shareholders who wish to participate log in to the online portal at least 15 minutes prior to the scheduled start time.

You can log in to the meeting by entering:

1. your **username**, which is your **Voting Access Code (VAC)**, which can be located on the first page of your Proxy Form or Notice of Meeting (previously received by post or email on 15 December 2020); and
2. your **password**, which is the **postcode** registered to your holding if you are an Australian shareholder. Overseas shareholders should refer to the Virtual Meeting User Guide on the API website <https://www.api.net.au/investor/share-registry/> for their password details.

For further information on how to participate in the meeting online, please refer to the Virtual Meeting User Guide on the API website <https://www.api.net.au/investor/share-registry/>.

If you have been nominated as a third party proxy or if you have any other queries relating to participating online, please contact Boardroom Pty Limited on 1 300 737 760 or via enquiries@boardroomlimited.com.au.



Anne Mustow
Company Secretary

23 December 2020