



Announcement Summary

Entity name

SKY METALS LIMITED

Date of this announcement

Thursday October 12, 2023

The +securities the subject of this notification are:

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	PERFORMANCE RIGHTS - EXPIRING 01-JUN-2025	6,850,000	12/10/2023
New class - code to be confirmed	PERFORMANCE RIGHTS - EXPIRING 01-DEC-2025	3,850,000	12/10/2023
New class - code to be confirmed	PERFORMANCE RIGHTS - T1 - EXPIRING 01-DEC-2026	3,950,000	12/10/2023
New class - code to be confirmed	PERFORMANCE RIGHTS - T2 - EXPIRING 01-DEC-2026	3,950,000	12/10/2023

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

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**1.1 Name of entity**

SKY METALS LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

**1.2 Registered number type**

ACN

**Registration number**

098952035

**1.3 ASX issuer code**

SKY

**1.4 The announcement is**

☒ New announcement

**1.5 Date of this announcement**

12/10/2023



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code****+Security description****+Security type****ISIN code****Date the +securities the subject of this notification were issued****Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**☒ Yes**Provide details of the KMP or +associates being issued +securities.****Name of KMP****Name of registered holder****Number of +securities****Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.****Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms****Any other information the entity wishes to provide about the +securities the subject of this notification**



## Issue details

## Number of +securities

6,850,000

## ASX +security code

New class - code to be confirmed

## +Security description

PERFORMANCE RIGHTS - EXPIRING 01-DEC-2025

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

12/10/2023

## Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

## Provide details of the KMP or +associates being issued +securities.

## Name of KMP

## Name of registered holder

## Number of +securities

Oliver Davies

Oliver Davies

2,000,000

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.skymetals.com.au/asx-announcements/>

## Any other information the entity wishes to provide about the +securities the subject of this notification



## Issue details

## Number of +securities

3,850,000

## ASX +security code

New class - code to be confirmed

## +Security description

PERFORMANCE RIGHTS - T1 - EXPIRING 01-DEC-2026

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

12/10/2023

## Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

## Provide details of the KMP or +associates being issued +securities.

## Name of KMP

## Name of registered holder

## Number of +securities

Oliver Davies

Oliver Davies

2,000,000

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.skymetals.com.au/asx-announcements/>

## Any other information the entity wishes to provide about the +securities the subject of this notification



## Issue details

## Number of +securities

3,950,000

## ASX +security code

New class - code to be confirmed

## +Security description

PERFORMANCE RIGHTS - T2 - EXPIRING 01-DEC-2026

## +Security type

Other

## ISIN code

## Date the +securities the subject of this notification were issued

12/10/2023

## Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

## Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

## Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
Oliver Davies	Oliver Davies	2,000,000

## Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

## Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.skymetals.com.au/asx-announcements/>

## Any other information the entity wishes to provide about the +securities the subject of this notification



Issue details

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**Number of +securities**

3,950,000

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## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
SKY : ORDINARY FULLY PAID	461,398,090

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SKYAQ : OPTION EXPIRING 22-SEP-2025 EX \$0.064	781,862
SKYAN : PERFORMANCE RIGHTS EXPIRING 17-DEC-2024	6,000,000
SKYAO : PERFORMANCE RIGHTS EXPIRING 12-JAN-2026	8,250,000
SKYAP : OPTION EXPIRING 09-DEC-2024 EX \$0.0675	6,000,000
SKYAM : OPTION EXPIRING 31-JAN-2024 EX \$0.25	2,000,000
New class - code to be confirmed : PERFORMANCE RIGHTS - EXPIRING 01-JUN-2025	6,850,000
New class - code to be confirmed : PERFORMANCE RIGHTS - EXPIRING 01-DEC-2025	3,850,000
New class - code to be confirmed : PERFORMANCE RIGHTS - T1 - EXPIRING 01-DEC-2026	3,950,000
New class - code to be confirmed : PERFORMANCE RIGHTS - T2 - EXPIRING 01-DEC-2026	3,950,000



## Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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