



Announcement Summary

Entity name

GOLDEN MILE RESOURCES LTD

Announcement Type

New announcement

Date of this announcement

Friday January 14, 2022

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
G88O	OPTION EXPIRING 23-SEP-2023	8,000,000	14/01/2022
G88	ORDINARY FULLY PAID	2,000,000	14/01/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

GOLDEN MILE RESOURCES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

614538402

1.3 ASX issuer code

G88

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

14/1/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
09-Sep-2021 10:02	New - Proposed issue of securities - G88	<div>A placement or other type of issue</div>

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Placement Details

G88O : OPTION EXPIRING 23-SEP-2023

14/1/2022

Distribution Schedule

Number of +securities held	Number of holders	Total percentage of +securities held
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%

Issue details

Number of +securities to be quoted

8,000,000

Are the +securities being issued for a cash consideration?☒ No**Please describe the consideration being provided for the +securities**

Free attaching options issued to placement subscribers as approved by shareholders at the Company's 17 December 2021 AGM.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.009000

Any other information the entity wishes to provide about the +securities to be quoted

ASX +security code and description

G88 : ORDINARY FULLY PAID

Issue date

14/1/2022

Distribution Schedule

Provide a distribution schedule for the new +securities according to the categories set out in the left hand column - including the number of recipients and the total percentage of the new +securities held by the recipients in each category.

Number of +securities held	Number of holders	Total percentage of +securities held
		For example, to enter a value of 50% please input as 50.00
1 - 1,000		%
1,001 - 5,000		%
5,001 - 10,000		%
10,001 - 100,000		%
100,001 and over		%



Issue details

Number of +securities to be quoted

2,000,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid? **What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.05000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
G88O : OPTION EXPIRING 23-SEP-2023	30,406,609
G88 : ORDINARY FULLY PAID	173,018,328

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
G88AF : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,500,000
G88AG : OPTION EXPIRING 26-AUG-2023 EX 9.2C	4,000,000
G88AJ : OPTION EXPIRING 05-MAY-2023 EX \$0.10	1,000,000
G88AK : OPTION EXPIRING 24-AUG-2024 EX \$0.088	1,000,000
G88AH : OPTION EXPIRING 30-SEP-2023 EX \$0.10	4,000,000