

ASX Announcement

29 June 2021

Notice under Section 708A(5)(e) of the Corporations Act 2001

This notice is given by Maggie Beer Holdings Limited (ASX:MBH) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**).

The Company issued 500,000 fully paid ordinary shares in the Company (**New Shares**) on 28 June 2021 to nominees of the Company's Chairman of the Board, Mr Reg Weine. The issue follows approval by shareholders for Mr Weine (or his nominees) to participate in the placement undertaken by the Company to fund the acquisition of the Hampers and Gifts Australia Pty Ltd.

Accordingly, the Company confirms that:

1. The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
2. This notice is being given under section 708A(5)(e) of the Corporations Act.
 - a. As at the date of this notice, the Company has complied with:
the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - b. section 674 of the Corporations Act.
3. As at the date of this notice, there is no 'excluded information' of the type referred to in sections 708A(7) or 708A(8) of the Corporations Act that is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

This announcement has been authorised for release by the Board of Directors of Maggie Beer Holdings Limited.

Yours faithfully



Sophie Karzis
COMPANY SECRETARY