

29 March 2019

CORPORATE UPDATE

Rolek Resources Limited (formerly Shaw River Manganese Limited) (ASX: RLK) (Rolek or the Company) advises that it has been unable to meet the requirements for re-listing on the ASX and will be removed from the Official List from the commencement of trading on Monday, 1 April 2019.

As a public unlisted company (i.e. having shareholders but not being listed on an exchange) RLK is continuing to proactively undertake a review of several acquisition opportunities and should a suitable project be secured it plans to proceed and seek a listing of its securities on a suitable exchange in the future.

Below is a list of Frequently Asked Questions that provide further details for shareholders.

What does the delisting mean to me?

Rolek will be delisted from the Australian Securities Exchange as at commencement of trading on Monday, 1 April 2019 ("the Delisting Date") and will become an unlisted public company. Each shareholder will retain their existing fully paid ordinary shares in the Company which will have the same voting rights and entitlements as prior to delisting.

How do I sell my shares now?

The only process for selling your unlisted stock is to locate a willing buyer and transfer the stock via an Off-Market Transfer.

The Transfer Form can be downloaded from Security Transfer Australia's Website under the Download Forms link at <https://www.securitytransfer.com.au/forms.cfm>.

Other

For further enquiries please contact: Otsana Capital Email: ocadmin@otsana.com