

23 June 2025

Section 708A(5)(e) Cleansing Notice Placement

Further to the ASX announcement on 16 June 2025, **Boab Metals Limited** (ASX:BML) (**Company**) advises that it has allotted and issued a total of 37,500,000 fully paid ordinary shares (**Placement Shares**) at an issue price of \$0.16 per Placement Share to professional, sophisticated and institutional investors (**Placement**). The Placement Shares were issued pursuant to the Company's available 15% placement capacity under ASX Listing Rule 7.1 and under its additional placement capacity under ASX Listing Rule 7.1(A).

Refer to the Appendix 2A and announcement released to ASX today for more details.

Notice under section 708A(5)(e) of the Corporations Act

In accordance with section 708A(6) of the *Corporations Act 2001* (Cth) (Corporations Act), the Company gives notice under section 708A(5)(e) that:

- (a) The Placement Shares will be offered without disclosure to investors under Part 6D.2 of the Corporations Act.
- (b) As at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Corporations Act;
- (c) As at the date of this notice, there is no excluded information within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

Authorised for release by the Board.

Yours faithfully

Jerry Monzu
Company Secretary