

28 March 2018**ASX: FEI**

Notice under Section 708A(5)(e) of the Corporations Act

FE Investments Group Limited (**the Company**) (**ASX: FEI**) provides notification in accordance with section 708A(5)(e) of the Corporations Act, of the details required under section 708A(6) in relation to the following securities recently issued.

Class of securities: Fully paid ordinary shares (Shares)

Date of issue: 28 March 2018

Total number issued: 3,333,333

The Shares were issued at \$0.17 per Share and represents tranche 1 of a total 10 million private placement as announced on 26 March 2018.

The Corporations Act restricts the on-sale of Securities issued without disclosure, unless the sale is exempt under Section 708 or 708A. Through the release of this Notice by the Company; sale of the Securities noted above will fall within the exemption in Section 708A(5) of the Corporations Act and will be able to be traded immediately.

The Company advises

1. The above Securities were issued without disclosure to investors under Part 6D.2 of the Act;
2. This Notice is being given under section 708A(5)(e) of the Act;
3. As at the date of this Notice, the Company has complied with the provisions of Chapter 2M and section 674, of the Corporations Act as they apply to the Company;
4. As at the date of this Notice, there is no information that is excluded information within the meaning of section sections 708A(7) and 708A(8) of the Corporations Act, being information that:
 - (a) has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules;
 - (b) investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - o The assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - o The rights and liabilities attaching to the Securities or generally to the ordinary shares in the capital of the Company.

For further information please contact:

Eryn Kestel
Company Secretary