



Announcement Summary

Name of entity

HEALTHCO HEALTHCARE AND WELLNESS REIT

Announcement type

New announcement

Date of this announcement

12/8/2022

ASX Security code and description of the class of +securities the subject of the buy-back

HCW : ORDINARY UNITS FULLY PAID

The type of buy-back is:

On market buy-back

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

HEALTHCO HEALTHCARE AND WELLNESS REIT

We (the entity named above) provide the following information about our buy-back.

1.2 Registration number type

ARSN

Registration number

652057639

1.3 ASX issuer code

HCW

1.4 The announcement is

New announcement

1.5 Date of this announcement

12/8/2022

1.6 ASX Security code and description of the class of +securities the subject of the buy-back

HCW : ORDINARY UNITS FULLY PAID



Part 2 - Type of buy-back

2.1 The type of buy-back is:

On market buy-back



Part 3 - Buy-back details

Part 3A - Details of +securities, price and reason

3A.1 Total number of +securities on issue in the class of +securities to be bought back

325,378,233

3A.4 Does the entity intend to buy back a minimum number of +securities

No

3A.5 Does the entity intend to buy back a maximum number of securities

Yes

3A.5a Maximum number of securities proposed to be bought back

32,515,361

3A.6 Name of broker or brokers who will offer to buy back +securities on the entity's behalf

Broker name:

Morgans Financial Limited

3A.9 Are the +securities being bought back for a cash consideration?

Yes

3A.9a Is the price to be paid for +securities bought back known?

No

3A.9a.1 In what currency will the buy-back consideration be paid?

AUD - Australian Dollar

Part 3B - Buy-back restrictions and conditions

3B.1 Does the buy-back require security holder approval?



No

Part 3C - Key dates

On-market buy-back

3C.2 Proposed buy-back start date

2/9/2022

3C.3 Proposed buy-back end date

1/9/2023

Part 3D - Other Information

3D.1 Any other information the entity wishes to notify to ASX about the buy-back

HCW will only buy back units at such times as are considered beneficial to the efficient capital management of HCW. HCW reserves the right to suspend or terminate the buy back at any time. Associates of the responsible entity hold the following interests - Home Consortium Limited holds 3,121,526 HCW units and Home Consortium Developments Pty Limited holds 65,000,010 HCW units. The buy-back will be fully funded from available cash and debt facilities held.