



2 December 2024

The Manager
Market Announcements Office
Australian Securities Exchange
Level 6, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir / Madam

Notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Novonix Limited (ACN 157 690 830) (**Novonix**) (ASX Code: NVX) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (the **Act**).

Novonix has today issued 74,064,647 new fully paid ordinary shares (**New Shares**) at a price of \$0.60 per New Share to institutional investors pursuant to a fully underwritten institutional placement announced on 26 November 2024 (the **Placement**). The Placement is being conducted in conjunction with a conditional placement and a non-underwritten share purchase plan, also announced on 26 November 2024.

Novonix confirms the following:

- (a) The New Shares were issued without disclosure to investors under Part 6D.2 of the Act.
- (b) This notice is being given under section 708A(5)(e) of the Act.
- (c) As at the date of this notice, Novonix has complied with:
 - (i) the provisions of Chapter 2M of the Act as they apply to Novonix; and
 - (ii) sections 674 and 674A of the Act.
- (d) As at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) or 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

Yours sincerely

A handwritten signature in black ink, appearing to read "S. Yeates", written in a cursive style.

Suzanne Yeates
Company Secretary
NOVONIX Limited