

06 October 2022

Shares Issued and Cleansing Notice

On 5 October 2022, and as approved by Shareholders of Resource Mining Corporation Limited (ASX:RMI) ("the Company") at the Company's General Meeting held on 29 September 2022, the Company issued 10,470,742 fully paid ordinary shares as part debt repayment of an amount of \$649,186 owing to Kabunga Holdings Pty Ltd. Refer to resolution 9 of the Company's Notice of General Meeting dated 18 August 2022.

On 6 October 2022, and as approved by Shareholders at the Company's General Meeting held on 29 September 2022, the Company issued 75,000,000 fully paid ordinary shares as consideration for the acquisition of the issued share capital in Massive Nickel Pty Ltd. The consideration shares are voluntarily escrowed for 6 months from the date of issue. Refer to resolution 10 of the Company's Notice of General Meeting dated 18 August 2022.

The shares were issued with shareholder approval and therefore do not utilise the Company's existing placement capacity under ASX Listing Rules 7.1 and 7.1A.

For the purposes of section 708A(6) of the Corporations Act, the Company gives notice under section 708A(5)(e) of the Corporations Act as follows:

- (a) The Company issued the Shares and Options without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) As at the date of this notice the Company has complied with:
 - (i) The provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) Section 674 of the Corporations Act; and
- (c) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

-ENDS-

This ASX announcement has been authorised for lodgement by the Board of Resource Mining Corporation Limited.

For further information, contact	For investor or media inquiries, contact
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