

Form 604 15 July 2001

Form 604
Corporations Act 2001
Section 671B

Notice of change of interests of substantial holder

To: Company Name/Scheme Cockatoo Coal Limited (Cockatoo)

ACN/ARSN ACN 112 682 168

1. Details of substantial holder (1)

Name Harum Energy Australia Limited (Harum) and its associated entities listed in Annexure A

ACN/ARSN (if applicable) Not applicable

There was a change in the interests of the substantial holder on 11 03 2015

The previous notice was given to the company on 26 02 2015

The previous notice was dated 26 02 2015

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

Class of securities (4)	Previous notice		Present notice	
	Person's votes	Voting power (5)	Person's votes	Voting power (5)
Ordinary shares	3,616,465,372	7.8%	3,616,465,372	6.4%

3. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest of the substantial holder or an associate in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (5)	Consideration given in relation to change (7)	Class and number of securities affected	Person's votes affected
11 March 2015	Harum	Change of relevant interest in shares as a result of Cockatoo issuing shares as part of the retail component of the fully underwritten accelerated renounceable entitlement Offer announced on 5 February 2015.	N/A	N/A	N/A
11 March 2015	Those entities listed in Part 1 of Annexure A	Each of the entities listed in Part 1 of Annexure A has a relevant interest in all the shares referred to above by virtue of section 608(3)(b) of the Corporations Act.	N/A	N/A	N/A
11 March 2015	Those entities listed in Part 2 of Annexure A	Each of the entities listed in Part 2 of Annexure A has a relevant interest in all the shares referred to above by virtue of section 608(3)(a) of the Corporations Act.	N/A	N/A	N/A

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4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder (8)	Nature of relevant interest (8)	Class and number of securities	Person's votes
Harum	Harum	Harum	Relevant interest under section 608(1) of the Corporations Act as the registered and beneficial holder of the shares.	3,616,465,372	3,616,465,372
Those entities listed in Part 1 of Annexure A	Harum	Harum	Each entity listed in Part 1 of Annexure A has a relevant interest in any shares that Harum has a relevant interest in by virtue of section 608(3)(b) of the Corporations Act.	3,616,465,372	3,616,465,372
Those entities listed in Part 2 of Annexure A	Harum	Harum	Each entity listed in Part 2 of Annexure A has a relevant interest in any shares that Harum has a relevant interest in by virtue of section 608(3)(a) of the Corporations Act.	3,616,465,372	3,616,465,372

6. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (8) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A
N/A	N/A

7. Addresses

The addresses of persons named in this form are as follows:

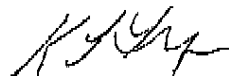
Name	Address
Harum	c/o PT Harum Energy Tbk, Deutsche Bank Building, 8th Floor, Jl. Imam Bonjol No. 80, Jakarta 10310, Indonesia
PT Harum Energy Tbk	Deutsche Bank Building, 9th Floor, Jl. Imam Bonjol No. 80, Jakarta 10310, Indonesia
Those entities listed in Annexure A (other than PT Harum Energy Tbk)	c/o PT Harum Energy Tbk, Deutsche Bank Building, 9th Floor, Jl. Imam Bonjol No. 80, Jakarta 10310, Indonesia

Signature

print name Scott Thompson

capacity director

sign here



date 12 03 2015

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 6 of the form.
- (2) See the definition of "associate" in section 9 of the Corporations Act 2001.

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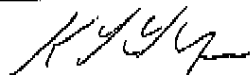
- (3) See the definition of "relevant interest" in sections 606 and 671B(7) of the Corporations Act 2001.
- (4) The voting shares of a company constitute one class unless divided into separate classes.
- (5) The person's votes divided by the total votes in the body corporate or scheme multiplied by 100.
- (6) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.
- (7) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (8) If the substantial holder is unable to determine the identity of the person (eg. if the relevant interest arises because of an option) write "unknown".
- (9) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure A

This is Annexure A of 1 pages referred to in form 604 notice of change of interests of substantial holder signed by me and dated 26 January 2015.

Signature

print name	Scott Thompson	capacity	director
sign here		date	12 03 2015

Note: The annexure must be signed by the same person(s) who signed the form.

Company Name**Part 1**

PT Karunia Bara Perkasa
PT Harum Energy Tbk

Part 2

PT Mahakam Sumber Jaya
PT Santan Batubara
PT Tambang Batubara Harum
PT Karya Usaha Pertiwi
PT Layar Lintas Jaya
Harum Energy Capital Limited