

12 November 2018

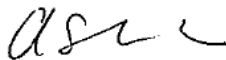
TRANSURBAN SUCCESSFULLY PRICES CAD200 MILLION BOND ISSUANCE

Transurban announces that Transurban Cardinal Holdings Ltd (“Cardinal”) has priced CAD200 million of 4 year fixed rate senior secured notes (the “Notes”).

Cardinal is the holding company of the entities that ultimately own the A25 in Montreal. Transurban has a 100% interest in Cardinal.

The Notes priced on 8 November 2018 and settlement is expected to occur on 29 November 2018, subject to customary closing conditions. The Notes will remain in their local currency, thereby providing an effective balance sheet hedge for Transurban’s Canadian dollar investment in the A25.

Transurban CFO Adam Watson said of the transaction: “This financing represents the final component of our balance sheet hedging of the recent investment in the A25. We received strong support from both the US and Canadian based private placement investors.”



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