

PACIFIC MINING LIMITED

A.C.N. 000 140 938

A.B.N. 64 000 140 938

P.O. Box 935
POTTS POINT
NSW 1335
AUSTRALIA

Tel: (02) 9331 1727
Fax: (02) 9331 2379

30 August 2017

The Company Announcements Office
Australian Stock Exchange Limited
Exchange Centre
Level 4, 20 Bridge Street
Sydney NSW 2000

CLARIFICATION OF DISCLOSURE IN APPENDIX 3Y

Pacific Mining Limited wishes to clarify the disclosures regarding Mr Peter Bingley White's relevant interest in securities in the Company as set out in Appendix 3Y (Change in Director's Interest Notice), for changes occurring on 15 March 2017, 23 March 2017 and 1 June 2017. Included in the securities in which Mr White is disclosed to have an indirect interest are 123,100 shares in the Company held directly by Mr White's children.

Mr White's indirect interest in the Company's securities arises from his direct interest of greater than 20% in, and control of, Australian Industrial Sands Pty Ltd, which is a shareholder of the Company and act in concert with two other shareholders, PB White Minerals Pty Ltd and Whitefam Investments Pty Ltd.

Currently, the holdings of Company shares from which Mr White derives his indirect interest (being 89.45% of the issued shares) are set out below:

Shareholder	Shareholding
PB White Minerals Pty Ltd ACN 000 855 345	9,543,689
Whitefam Investments Pty Ltd ACN 001 242 575	2,392,294
Australian Industrial Sands Pty Ltd ACN 001 083 549	589,214
Subtotal	12,525,197

The remaining parcels referred to in the Appendix 3Y are:

Shareholder	Shareholding
Mr Nicholas Peter White	57,000
Mr Andrew Tristan White	38,600
Miss Alexandra Barbara White	27,500
Subtotal	123,100

For further information please contact:

Christopher J Hall
Company Secretary
Tel: + 61 2 9411 4443
Fax: + 61 2 9410 4010
Email: admin@hallconsulting.com.au