

1 July 2014

ASX Announcement

EXOMA ENERGY APPOINTS A NEW INDEPENDENT NON-EXECUTIVE DIRECTOR

Exoma Energy Limited (ASX: EXE) is pleased to announce that Mr Jeffrey Forbes has been appointed today as an independent non-executive director. Mr Forbes has a proven track record as a public company director and CFO with a background in M&A, debt and equity markets and strong experience in the resources sector.

Chairman of the Board, Mr Brian Barker said:

"We are extremely pleased to welcome a highly credentialed public company director to our Board at this interesting time in our Company's development. Exoma is continuing its search for strategic opportunities to enhance shareholder value which may take the form of direct investments or a corporate transaction such as a merger or takeover. Jeff's experience in leading companies through transitional periods as well as his corporate finance background will add significant additional capability at Board level to identify and assess high potential opportunities. In addition, Jeff is an independent non-executive director, and I believe Exoma's Corporate Governance is greatly strengthened by the addition of a second independent director. I am looking forward to working with Jeff over the coming months to identify growth opportunities for the Company".

Mr Forbes' appointment will be confirmed by Shareholders at the 2014 AGM which is provisionally scheduled for Thursday 27th November 2014.

About Mr Jeffrey Forbes

Mr Forbes holds a Bachelor of Commerce. He is a Graduate of the Australian Institute of Directors (GAICD) and a Member of the Australasian Institute of Mining and Metallurgy (MAusIMM). Mr Forbes is currently the non-executive Chairman of Talon Petroleum Limited and is a non-executive Director of Affinity Education Group Limited and CMI Limited.

Previously Mr Forbes has held the positions of CFO, Executive Director and Company Secretary of Cardno Limited and CFO & Executive Director of Highlands Pacific Limited. Prior to joining Cardno, Mr Forbes worked in the mining and resources sector for over 30 years and has significant experience in the financing and development of resource projects in both Australia and the Asia Pacific region. Mr Forbes has held senior positions domestically and internationally in a number of major companies including Rio Tinto, BHP and CSR.

FURTHER INFORMATION

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