



ASX RELEASE

**ASX CODE: LLO
TSX-V CODE: LIO**

5 July 2017

CDI Monthly Movement

Lion One Metals Limited advises that no CDI's were converted to common shares in the Company listed on the TSX-V during June 2017.

CDI balance 31 May 2017- 9,663,883 units

CDI balance 30 June 2017- 9,663,883 units

On Behalf of the Board of Directors

"Hamish Greig"
Director, Vice President
Lion One Metals Limited
www.liononemetals.com

For further information contact:

Australia:
Stephen Mann
Managing Director
First floor, 31 Cliff Street,
Fremantle, Western Australia
Tel: +61 8 94812243

Canada:
Investor Relations
Tel: 604-998-1250
Fax: 604-998-1253
info@liononemetals.com