



22 August 2024

## **Chairperson's 2024 Annual General Meeting Address**

Ladies and Gentlemen, welcome to Tombador Iron's 2024 Annual General Meeting. My name is Anna Neuling, and I am the Chair of Tombador Iron Limited and will be chairing today's meeting. Thank you for taking the time to attend this morning and for your support as shareholders of the company. I would also like to thank the Tombador team for their commitment and hard work.

It is 10:00am and we have a quorum, so I will officially declare this AGM open for proceedings. I would now like to introduce you to your Board of Directors Mr Stephen Quantrill, Mr Keith Liddell and Mr David Chapman. The member of the Board standing for re-election today is myself, Anna Neuling.

As this meeting is being conducted as a virtual meeting, I would like to welcome those shareholders that are joining us via zoom and ask that you please submit any questions or comments via the Q&A function which can be found at the bottom of your zoom screen. Please start your question by typing your shareholding SRN or HIN. This will allow the moderator to identify you as a shareholder.

If you would like to ask your question verbally, type your SRN or HIN and then type "I'd like to speak". Once you have finished typing, please hit enter on your keyboard to send. When you submit a question or comment please start by typing which resolution it relates to so that it can be addressed at the appropriate time. Questions in relation to each resolution will be answered at each resolution.

Since the sale of the Company's project in December 2023, the Company has been continuing to work on identifying suitable investment opportunities in order to add a new asset to the Company.

The Company is pleased to advise that it has signed a non-binding term sheet in relation to a potential transaction for the acquisition of an iron ore project, and the parties are now working towards finalising transaction metrics and the terms of a full form binding agreement for execution.

The Company anticipates it will be in a position to provide shareholders with a more detailed update on the potential transaction in the coming weeks. However, it should be noted that negotiations in relation to the potential transaction remain confidential and incomplete, and there is no certainty that a binding transaction will eventuate.

If the potential transaction proceeds, the Company understands that it will be required to obtain shareholder approval for the potential transaction and will also need to re-comply with Chapters 1 and 2 of the ASX Listing Rules.

Immediately following this meeting there will be an opportunity for general questions and answers. I will now move to the formal part of the meeting.