



14 June 2016

DISPATCH OF RETAIL ENTITLEMENT OFFER BOOKLET AND ENTITLEMENT AND ACCEPTANCE FORM

Webjet Limited (**Webjet**) confirms the dispatch of the retail entitlement offer booklet (**Retail Offer Booklet**) and personalised entitlement and acceptance form to Webjet shareholders eligible to participate in the retail component of its fully underwritten accelerated non-renounceable entitlement offer announced to ASX on Monday, 6 June 2016 (**Retail Entitlement Offer**).

The Retail Entitlement Offer opens today and will close at 5.00pm on Friday, 24 June 2016.

Only eligible retail shareholders in Australia and New Zealand may participate in the Retail Entitlement Offer. The eligibility criteria for the Retail Entitlement Offer is set out in the Retail Offer Booklet.

The Retail Offer Booklet is also available on Webjet's website (www.webjet.com.au).

For further information on the Retail Entitlement Offer, or if you believe that you are an eligible retail shareholder, you can contact the Webjet Information Line on 1300 556 161 (within Australia) or +61 3 9415 4000 (from outside Australia) from 8.30am to 5.30pm (AEST) during the Retail Entitlement Offer period. For other questions, you should consult your broker, solicitor, accountant, financial adviser or other professional adviser.

Important notices

This notice may not be released or distributed in the United States. This notice does not constitute an offer to sell, or a solicitation of an offer to buy, securities in the United States. The Entitlements and the new shares to be offered and sold in the Entitlement Offer have not been, and will not be, registered under the US Securities Act of 1933 (the "**US Securities Act**") or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold, directly or indirectly, in the United States unless they are offered and sold pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the US Securities Act and applicable US state securities laws.

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